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FORM LM-2 LABOR ORGANIZATION ANNUAL REPORT

U.S. Department of Labor
Office of Labor-Management Standards
Washington, DC 20210

Form Approved
Office of Management and Budget
No. 1245-0003
Expires: 10-31-2013

MUST BE USED BY LABOR ORGANIZATIONS WITH \$250,000 OR MORE IN TOTAL ANNUAL RECEIPTS AND LABOR ORGANIZATIONS IN TRUSTEESHIP

This report is mandatory under P.L. 86-257, as amended. Failure to comply may result in criminal prosecution, fines, or civil penalties as provided by 29 U.S.C. 439 or 440.

| READ THE INSTRUCTIONS CAREFULLY BEFORE PREPARING THIS REPORT. | | | |
|--|---------------------------|--|--|
| For Official Use Only | 1. FILE NUMBER 027-930 | 2. PERIOD COVERED From 01/01/2011 Through 12/31/2011 | 3. (a) AMENDED - Is this an amended report: No (b) HARDSHIP - Filed under the hardship procedures: No (c) TERMINAL - This is a terminal report: No |
| 4. AFFILIATION OR ORGANIZATION NAME ELEVATOR CONSTRUCTORS AFL-CIO | | 8. MAILING ADDRESS (Type or print in capital letters) | |
| 5. DESIGNATION (Local, Lodge, etc.) LOCAL UNION | | First Name JEFFREY | |
| 6. DESIGNATION NBR 41 | | Last Name NASH | |
| 7. UNIT NAME (if any) | | P.O Box - Building and Room Number PO BOX 1026 | |
| | | Number and Street | |
| 9. Are your organization's records kept at its mailing address? No | | City WEST SPRINGFIELD | |
| | | State MA | |
| | | ZIP Code + 4 010901026 | |

Each of the undersigned, duly authorized officers of the above labor organization, declares, under penalty of perjury and other applicable penalties of law, that all of the information submitted in this report (including information contained in any accompanying documents) has been examined by the signatory and is, to the best of the undersigned individual's knowledge and belief, true, correct and complete (See Section V on penalties in the instructions.)

26. SIGNED: Jeffrey M Nash Bus. Rep. 27. SIGNED: Paul G Lawler TREASURER
Date: Mar 16, 2012 Contact Info: 413-732-4032 Date: Mar 16, 2012 Contact Info: 413-549-3881

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ITEMS 10 THROUGH 21

FILE NUMBER: 027-930

10. During the reporting period did the labor organization create or participate in the administration of a trust or a fund or organization, as defined in the instructions, which provides benefits for members or beneficiaries? No

11(a). During the reporting period did the labor organization have a political action committee (PAC) fund? No

11(b). During the reporting period did the labor organization have a subsidiary organization as defined in Section X of these Instructions? No

12. During the reporting period did the labor organization have an audit or review of its books and records by an outside accountant or by a parent body auditor/representative? No

13. During the reporting period did the labor organization discover any loss or shortage of funds or other assets? (Answer "Yes" even if there has been repayment or recovery.) No

14. What is the maximum amount recoverable under the labor organization's fidelity bond for a loss caused by any officer, employee or agent of the labor organization who handled union funds? \$100,000

15. During the reporting period did the labor organization acquire or dispose of any assets in a manner other than purchase or sale? No

16. Were any of the labor organization's assets pledged as security or encumbered in any way at the end of the reporting period? No

17. Did the labor organization have any contingent liabilities at the end of the reporting period? No

18. During the reporting period did the labor organization have any changes in its constitution or bylaws, other than rates of dues and fees, or in practices/procedures listed in the instructions? No

19. What is the date of the labor organization's next regular election of officers? 12/2012

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20. How many members did the labor organization have at the end of the reporting period? 144

21. What are the labor organization's rates of dues and fees?

| Rates of Dues and Fees | | | | | |
|------------------------|--------|--------------|---------|---------|---|
| Dues/Fees | Amount | Unit | Minimum | Maximum | |
| (a) Regular Dues/Fees | 469.00 | per Qtr | 0 | 0 | 0 |
| (b) Working Dues/Fees | 0.00 | per na | 0 | 0 | 0 |
| (c) Initiation Fees | 440.00 | per one time | 0 | 0 | 0 |
| (d) Transfer Fees | 0.00 | per | 0 | 0 | 0 |
| (e) Work Permits | 0.00 | per | 0 | 0 | 0 |

STATEMENT A - ASSETS AND LIABILITIES

FILE NUMBER: 027-930

| |
|---------------|
| ASSETS |
|---------------|

| ASSETS | Schedule Number | Start of Reporting Period (A) | End of Reporting Period (B) |
|------------------------------|-----------------|-------------------------------|-----------------------------|
| 22. Cash | | \$175,014 | \$174,726 |
| 23. Accounts Receivable | 1 | | \$0 |
| 24. Loans Receivable | 2 | \$0 | \$0 |
| 25. U.S. Treasury Securities | | \$0 | \$0 |
| 26. Investments | 5 | | \$0 |
| 27. Fixed Assets | 6 | | \$0 |
| 28. Other Assets | 7 | | \$0 |
| 29. TOTAL ASSETS | | \$175,014 | \$174,726 |

| |
|--------------------|
| LIABILITIES |
|--------------------|

| LIABILITIES | Schedule Number | Start of Reporting Period (A) | End of Reporting Period (B) |
|------------------------------|-----------------|-------------------------------|-----------------------------|
| 30. Accounts Payable | 8 | | \$0 |
| 31. Loans Payable | 9 | \$0 | \$0 |
| 32. Mortgages Payable | | \$0 | \$0 |
| 33. Other Liabilities | 10 | | \$0 |
| 34. TOTAL LIABILITIES | | \$0 | \$0 |

| | | | |
|-----------------------|--|-----------|-----------|
| 35. NET ASSETS | | \$175,014 | \$174,726 |
|-----------------------|--|-----------|-----------|

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STATEMENT B - RECEIPTS AND DISBURSEMENTS

FILE NUMBER: 027-930

| CASH RECEIPTS | | SCH | AMOUNT | CASH DISBURSEMENTS | | SCH | AMOUNT |
|---|----|-----|-----------|--|----|----------|-----------|
| 36. Dues and Agency Fees | | | \$255,200 | 50. Representational Activities | 15 | | \$47,743 |
| 37. Per Capita Tax | | | \$0 | 51. Political Activities and Lobbying | 16 | | \$0 |
| 38. Fees, Fines, Assessments, Work Permits | | | \$14,605 | 52. Contributions, Gifts, and Grants | 17 | | \$5,245 |
| 39. Sale of Supplies | | | \$0 | 53. General Overhead | 18 | | \$8,340 |
| 40. Interest | | | \$1,214 | 54. Union Administration | 19 | | \$89,675 |
| 41. Dividends | | | \$0 | 55. Benefits | 20 | | \$55,991 |
| 42. Rents | | | \$0 | 56. Per Capita Tax | | | \$65,796 |
| 43. Sale of Investments and Fixed Assets | 3 | | \$0 | 57. Strike Benefits | | | \$0 |
| 44. Loans Obtained | 9 | | \$0 | 58. Fees, Fines, Assessments, etc. | | | \$0 |
| 45. Repayments of Loans Made | 2 | | \$0 | 59. Supplies for Resale | | | \$0 |
| 46. On Behalf of Affiliates for Transmittal to Them | | | \$0 | 60. Purchase of Investments and Fixed Assets | 4 | | \$0 |
| 47. From Members for Disbursement on Their Behalf | | | \$0 | 61. Loans Made | 2 | | \$0 |
| 48. Other Receipts | 14 | | \$9,767 | 62. Repayment of Loans Obtained | 9 | | \$0 |
| 49. TOTAL RECEIPTS | | | \$280,786 | 63. To Affiliates of Funds Collected on Their Behalf | | | \$0 |
| | | | | 64. On Behalf of Individual Members | | | \$0 |
| | | | | 65. Direct Taxes | | | \$8,284 |
| | | | | 66. Subtotal | | | \$281,074 |
| | | | | 67. Withholding Taxes and Payroll Deductions | | | |
| | | | | 67a. Total Withheld | | \$38,324 | |
| | | | | 67b. Less Total Disbursed | | \$38,324 | |
| | | | | 67c. Total Withheld But Not Disbursed | | | |
| | | | | 68. TOTAL DISBURSEMENTS | | | \$281,074 |

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SCHEDULE 1 - ACCOUNTS RECEIVABLE AGING SCHEDULE

FILE NUMBER: 027-930

| Entity or Individual Name (A) | Total Account Receivable (B) | 90-180 Days Past Due (C) | 180+ Days Past Due (D) | Liquidated Account Receivable (E) |
|---|------------------------------|--------------------------|------------------------|-----------------------------------|
| Totals from all other accounts receivable | | | | \$0 |
| TOTALS (Column (B) Total will be automatically entered in Item 23, Column (B)) | \$0 | \$0 | \$0 | \$0 |

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SCHEDULE 2 - LOANS RECEIVABLE

FILE NUMBER: 027-930

| List below loans to officers, employees, or members which at any time during the reporting period exceeded \$250 and list all loans to business enterprises regardless of amount. (A) | Loans Outstanding at Start of Period (B) | Loans Made During Period (C) | Cash (D)(1) | Other Than Cash (D)(2) | Loans Outstanding at End of Period (E) |
|---|--|------------------------------|-------------|------------------------|--|
| Total of loans not listed above | | | | | |
| Total of all lines | \$0 | \$0 | \$0 | \$0 | \$0 |
| | Item 24 | Item 61 | Item 45 | Item 69 | Item 24 |

| | | | | |
|--|------------|--|------------------|------------|
| Totals will be automatically entered in... | Column (A) | | with Explanation | Column (B) |
|--|------------|--|------------------|------------|

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SCHEDULE 3 - SALE OF INVESTMENTS AND FIXED ASSETS

FILE NUMBER: 027-930

| Description (if land or buildings give location) (A) | Cost (B) | Book Value (C) | Gross Sales Price (D) | Amount Received (E) |
|---|-------------|-------------------|--------------------------|------------------------|
| Total of all lines | \$0 | \$0 | \$0 | \$0 |
| | | | 14. Less Reinvestments | \$0 |
| (Net Sales total will automatically entered in Item 43) | | | 15. Net Sales | \$0 |

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SCHEDULE 4 - PURCHASE OF INVESTMENTS AND FIXED ASSETS

FILE NUMBER: 027-930

| Description (if land or buildings, give location) (A) | Cost (B) | Book Value (C) | Cash Paid (D) |
|---|-------------|-------------------|--------------------------|
| Total of all lines | \$0 | \$0 | \$0 |
| | | | 14. Less Reinvestments |
| (Net Purchases total will automatically entered in Item 60) | | | 15. Net Purchases |

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SCHEDULE 5 - INVESTMENTS

FILE NUMBER: 027-930

| Description (A) | Amount (B) |
|---|---------------|
| Marketable Securities | |
| 1. Total Cost | \$0 |
| 2. Total Book Value | \$0 |
| 3. List each marketable security which has a book value over \$5000 and exceeds 5% of Line 2. | |
| Other Investments | |
| 4. Total Cost | \$0 |
| 5. Total Book Value | \$0 |
| 6. List each other investment which has a book value over \$5,000 and exceeds 5% of Line 5. Also, list each subsidiary for which separate reports are attached. | |
| 7. Total of Lines 2 and 5 (Total will be automatically entered in Item 26, Column(B)) | \$0 |

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SCHEDULE 6 - FIXED ASSETS

FILE NUMBER: 027-930

| Description (A) | Cost or Other Basis (B) | Total Depreciation or Amount Expensed (C) | Book Value (D) | Value (E) |
|---|----------------------------|--|-------------------|--------------|
| 1. Land (give location) | \$0 | | \$0 | \$0 |
| 3. Buildings (give location) | \$0 | \$0 | \$0 | \$0 |
| 5. Automobiles and Other Vehicles | \$0 | \$0 | \$0 | \$0 |
| 6. Office Furniture and Equipment | \$0 | \$0 | \$0 | \$0 |
| 7. Other Fixed Assets | \$0 | \$0 | \$0 | \$0 |
| 8. Totals of Lines 1 through 7 (Column(D) Total will be automatically entered in Item 27, Column(B)) | \$0 | \$0 | \$0 | \$0 |

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SCHEDULE 7 - OTHER ASSETS

FILE NUMBER: 027-930

| Description (A) | Book Value (B) |
|---|-------------------|
| Total Other Assets (Total will be automatically entered in Item 28, Column(B)) | \$0 |

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SCHEDULE 8 - ACCOUNTS PAYABLE AGING SCHEDULE

FILE NUMBER: 027-930

| Entity or Individual Name (A) | Total Account Payable (B) | 90-180 Days Past Due (C) | 180+ Days Past Due (D) | Liquidated Account (E) |
|---|------------------------------|-----------------------------|---------------------------|---------------------------|
| Total from all other accounts payable | \$0 | \$0 | \$0 | \$0 |
| Total Accounts Payable (Column(B) Total will be automatically entered in Item 30, Column(D)) | \$0 | \$0 | \$0 | \$0 |

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SCHEDULE 9 - LOANS PAYABLE

FILE NUMBER: 027-930

| Source of Loans Payable at Any Time During the Reporting Period (A) | Loans Owed at Start of Period (B) | Loans Obtained During Period (C) | Repayment During Period Cash (D)(1) | Repayment During Period Other Than Cash (D)(1) | Loans Owed at End of Period (E) |
|--|--------------------------------------|-------------------------------------|--|---|------------------------------------|
| Total Loans Payable | \$0 | \$0 | \$0 | \$0 | \$0 |
| Totals will be automatically entered in... | Item 31 | Item 44 | Item 62 | Item 69 | Item 31 |

| | | | | |
|--|------------|--|------------------|------------|
| | Column (C) | | with Explanation | Column (D) |
|--|------------|--|------------------|------------|

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SCHEDULE 10 - OTHER LIABILITIES

FILE NUMBER: 027-930

| Description (A) | Amount at End of Period (B) |
|--|--------------------------------|
| Total Other Liabilities (Total will be automatically entered in Item 33, Column(D)) | \$0 |

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SCHEDULE 11 - ALL OFFICERS AND DISBURSEMENTS TO OFFICERS

FILE NUMBER: 027-930

| (A) Name | (B) Title | (C) Status | (D) Gross Salary Disbursements (before any deductions) | (E) Allowances Disbursed | (F) Disbursements for Official Business | (G) Other Disbursements not reported in (D) thru (F) | (H) TOTAL | | |
|--|--------------|---|--|--------------------------------|--|--|--------------|-------------------------------|-------|
| A Curtis R DeVillers B Bus. Rep./Rec. Sec. C P | | | \$81,717 | \$0 | \$0 | \$6,183 | \$87,900 | | |
| I Schedule 15 Representational Activities | 40 % | Schedule 16 Political Activities and Lobbying | 0 % | Schedule 17 Contributions | 0 % | Schedule 18 General Overhead | 0 % | Schedule 19 Administration | 60 % |
| A Jeffrey M Nash B Bus. Rep./Rec. Sec. C C | | | \$29,761 | \$0 | \$0 | \$1,696 | \$31,457 | | |
| I Schedule 15 Representational Activities | 40 % | Schedule 16 Political Activities and Lobbying | 0 % | Schedule 17 Contributions | 0 % | Schedule 18 General Overhead | 0 % | Schedule 19 Administration | 60 % |
| A Peter H Geis B President C C | | | \$1,876 | \$0 | \$0 | \$0 | \$1,876 | | |
| I Schedule 15 Representational Activities | 0 % | Schedule 16 Political Activities and Lobbying | 0 % | Schedule 17 Contributions | 0 % | Schedule 18 General Overhead | 0 % | Schedule 19 Administration | 100 % |
| A Steven G Lawler B Vice President C C | | | \$3,660 | \$0 | \$0 | \$536 | \$4,196 | | |
| I Schedule 15 Representational Activities | 0 % | Schedule 16 Political Activities and Lobbying | 0 % | Schedule 17 Contributions | 0 % | Schedule 18 General Overhead | 0 % | Schedule 19 Administration | 100 % |
| A James Lynch B Financial Secretary C C | | | \$1,876 | \$0 | \$0 | \$0 | \$1,876 | | |
| I Schedule 15 Representational Activities | 0 % | Schedule 16 Political Activities and Lobbying | 0 % | Schedule 17 Contributions | 0 % | Schedule 18 General Overhead | 0 % | Schedule 19 Administration | 100 % |
| A Michael M DeVillers B Executive Board C C | | | \$0 | \$0 | \$0 | \$0 | \$0 | | |
| I Schedule 15 Representational Activities | 0 % | Schedule 16 Political Activities and Lobbying | 0 % | Schedule 17 Contributions | 0 % | Schedule 18 General Overhead | 0 % | Schedule 19 Administration | 100 % |
| A Mark Schultz B Executive Board C C | | | \$0 | \$0 | \$0 | \$0 | \$0 | | |
| I Schedule 15 Representational Activities | 0 % | Schedule 16 Political Activities and Lobbying | 0 % | Schedule 17 Contributions | 0 % | Schedule 18 General Overhead | 0 % | Schedule 19 Administration | 100 % |
| A Michael Robidoux B Executive Board C C | | | \$0 | \$0 | \$0 | \$0 | \$0 | | |
| I Schedule 15 Representational Activities | 0 % | Schedule 16 Political Activities and Lobbying | 0 % | Schedule 17 Contributions | 0 % | Schedule 18 General Overhead | 0 % | Schedule 19 Administration | 100 % |
| A Davin Ojala B Executive Board C C | | | \$0 | \$0 | \$0 | \$0 | \$0 | | |
| I Schedule 15 Representational Activities | 0 % | Schedule 16 Political Activities and Lobbying | 0 % | Schedule 17 Contributions | 0 % | Schedule 18 General Overhead | 0 % | Schedule 19 Administration | 100 % |
| A Ian Christy B Executive Board C C | | | \$0 | \$0 | \$0 | \$0 | \$0 | | |
| I Schedule 15 Representational Activities | 0 % | Schedule 16 Political Activities and Lobbying | 0 % | Schedule 17 Contributions | 0 % | Schedule 18 General Overhead | 0 % | Schedule 19 Administration | 100 % |
| A Matthew Rauch B Executive Board C C | | | \$0 | \$0 | \$0 | \$0 | \$0 | | |
| I Schedule 15 Representational Activities | 0 % | Schedule 16 Political Activities and Lobbying | 0 % | Schedule 17 Contributions | 0 % | Schedule 18 General Overhead | 0 % | Schedule 19 Administration | 100 % |
| A Joseph Janis B Executive Board C C | | | \$0 | \$0 | \$0 | \$0 | \$0 | | |

| | | | | | | | | | | |
|------------------------------------|--|-----|--|-----------|------------------------------|-----|---------------------------------|-----------|-------------------------------|-------|
| C N | Schedule 15 Representational Activities | 0 % | Schedule 16 Political Activities and Lobbying | 0 % | Schedule 17 Contributions | 0 % | Schedule 18 General Overhead | 0 % | Schedule 19 Administration | 100 % |
| A Alvin McGrail | | | | | | | | | | |
| B Executive Board | | | | | | | | | | |
| C C | | | | | | | | | | |
| C N | Schedule 15 Representational Activities | 0 % | Schedule 16 Political Activities and Lobbying | 0 % | Schedule 17 Contributions | 0 % | Schedule 18 General Overhead | 0 % | Schedule 19 Administration | 100 % |
| A Matthew Boucher | | | | | | | | | | |
| B Journal Correspondent | | | | | | | | | | |
| C N | | | | | | | | | | |
| C N | Schedule 15 Representational Activities | 0 % | Schedule 16 Political Activities and Lobbying | 0 % | Schedule 17 Contributions | 0 % | Schedule 18 General Overhead | 0 % | Schedule 19 Administration | 100 % |
| Total Officer Disbursements | | | | \$120,674 | \$0 | \$0 | \$8,485 | \$129,159 | | |
| Less Deductions | | | | | | | | | | |
| Net Disbursements | | | | | | | | \$129,159 | | |

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SCHEDULE 12 - DISBURSEMENTS TO EMPLOYEES

FILE NUMBER: 027-930

| (A) Name | (B) Title | (C) Other Payer | (D) Gross Salary Disbursements (before any deductions) | (E) Allowances Disbursed | (F) Disbursements for Official Business | (G) Other Disbursements not reported in (D) thru (F) | (H) TOTAL |
|--|--------------|--|---|------------------------------|--|---|--------------|
| TOTALS RECEIVED BY EMPLOYEES MAKING LESS THAN \$10000 | | | | | | | \$0 |
| I Schedule 15 Representational Activities | 0 % | Schedule 16 Political Activities and Lobbying | 0 % | Schedule 17 Contributions | 0 % | Schedule 18 General Overhead | 0 % |
| Total Employee Disbursements | | | | \$0 | \$0 | \$0 | \$0 |
| Less Deductions | | | | | | | \$0 |
| Net Disbursements | | | | | | | \$0 |

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SCHEDULE 13 - MEMBERSHIP STATUS

FILE NUMBER: 027-930

| Category of Membership (A) | Number (B) | Voting Eligibility (C) |
|---------------------------------|------------|------------------------|
| Regular Membership - Full Dues | 142 | Yes |
| Owners - Full Dues | 2 | No |
| Members | 144 | |
| Agency Fee Payers* | | |
| Total Members/Fee Payers | 144 | |

*Agency Fee Payers are not considered members of the labor organization.

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DETAILED SUMMARY PAGE - SCHEDULES 14 THROUGH 19

FILE NUMBER: 027-930

| | |
|--------------------------------------|---------|
| 1. Named Payer Itemized Receipts | \$9,767 |
| 2. Named Payer Non-itemized Receipts | \$0 |
| 3. All Other Receipts | \$0 |
| 4. Total Receipts | \$9,767 |

| | |
|---|---------|
| 1. Named Payee Itemized Disbursements | \$5,245 |
| 2. Named Payee Non-itemized Disbursements | \$0 |
| 3. To Officers | \$0 |
| 4. To Employees | \$0 |
| 5. All Other Disbursements | |
| 6. Total Disbursements | \$5,245 |

| | |
|---|----------|
| 1. Named Payee Itemized Disbursements | \$0 |
| 2. Named Payee Non-itemized Disbursements | \$0 |
| 3. To Officers | \$47,743 |
| 4. To Employees | \$0 |
| 5. All Other Disbursements | |
| 6. Total Disbursements | \$47,743 |

| | |
|---|---------|
| 1. Named Payee Itemized Disbursements | \$8,340 |
| 2. Named Payee Non-itemized Disbursements | \$0 |
| 3. To Officers | \$0 |
| 4. To Employees | \$0 |
| 5. All Other Disbursements | |
| 6. Total Disbursements | \$8,340 |

| | |
|---|-----|
| 1. Named Payee Itemized Disbursements | \$0 |
| 2. Named Payee Non-itemized Disbursements | \$0 |
| 3. To Officers | \$0 |
| 4. To Employees | \$0 |
| 5. All Other Disbursements | |
| 6. Total Disbursement | \$0 |

| | |
|---|----------|
| 1. Named Payee Itemized Disbursements | \$8,259 |
| 2. Named Payee Non-itemized Disbursements | \$0 |
| 3. To Officers | \$81,416 |
| 4. To Employees | \$0 |
| 5. All Other Disbursements | |
| 6. Total Disbursements | \$89,675 |

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SCHEDULE 14 - OTHER RECEIPTS

FILE NUMBER: 027-930

| Name and Address (A) | Amount |
|--|--------|
| Glenn Martin Memorial Scholarship Fund | |

| 1026 | | Purpose (C) | Date (D) | Amount (E) |
|--|--|-----------------------------------|-------------|---------------|
| WestSpringfield MA 01090 | | Donations Received For Fundraiser | 06/18/2011 | \$3,020 |
| | | Total Itemized Transactions | | \$3,020 |
| | | Total Non-Itemized Transactions | | |
| Type or Classification (B) | | Total of All Transactions | | \$3,020 |
| Union Fund | | | | |
| Name and Address (A) | | Purpose (C) | Date (D) | Amount (E) |
| Local 41 Members 1026 | | 50/50 Raffle | 12/31/2011 | \$448 |
| West Springfield MA 01090 | | Apprentice I D Cards | 12/31/2011 | \$455 |
| | | Misc | 12/31/2011 | \$16 |
| | | Total Itemized Transactions | | \$919 |
| | | Total Non-Itemized Transactions | | |
| Type or Classification (B) | | Total of All Transactions | | \$919 |
| Member Donations | | | | |
| Name and Address (A) | | Purpose (C) | Date (D) | Amount (E) |
| National Elevator Industry Educational Program | | Storage Re-Imbursement | 12/31/2011 | \$828 |
| 11 Larsen Way Attleboro Falls MA 02763 | | Total Itemized Transactions | | \$828 |
| | | Total Non-Itemized Transactions | | |
| Type or Classification (B) | | Total of All Transactions | | \$828 |
| Educational Program | | | | |
| Name and Address (A) | | Purpose (C) | Date (D) | Amount (E) |
| ThyssenKrupp Elevator Company | | Grievance Settlement | 02/01/2011 | \$5,000 |
| 44 Albion Road Suite 103 Lincoln RI 02865 | | Total Itemized Transactions | | \$5,000 |
| | | Total Non-Itemized Transactions | | |
| Type or Classification (B) | | Total of All Transactions | | \$5,000 |
| Elevator Company | | | | |

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SCHEDULE 15 - REPRESENTATIONAL ACTIVITIES

FILE NUMBER: 027-930

There was no data found for this schedule.

SCHEDULE 16 - POLITICAL ACTIVITIES AND LOBBYING

FILE NUMBER 027-930

There was no data found for this schedule.

SCHEDULE 17 - CONTRIBUTIONS, GIFTS & GRANTS

FILE NUMBER: 027-930

| Name and Address (A) | | Purpose (C) | Date (D) | Amount (E) |
|--|--|----------------------------------|-------------|---------------|
| Friends of the Millbury Seniors | | Donation | 05/01/2011 | \$100 |
| Millbury MA | | Total Itemized Transactions | | \$100 |
| | | Total Non-Itemized Transactions | | |
| Type or Classification (B) | | Total of All Transactions | | \$100 |
| Memorial Donation | | | | |
| Name and Address (A) | | Purpose (C) | Date (D) | Amount (E) |
| Glenn Martin Memorial Scholarship Fund 1026 | | Fundraiser Expenses | 06/18/2011 | \$3,046 |
| West Springfield MA 01090 | | Total Itemized Transactions | | \$3,046 |
| | | Total Non-Itemized Transactions | | |
| Type or Classification (B) | | Total of All Transactions | | \$3,046 |
| Scholarship | | | | |
| Name and Address (A) | | Purpose (C) | Date (D) | Amount (E) |
| Jillian Lemay | | Local 41 Scholarship | 10/01/2011 | \$250 |
| Charlton MA | | Total Itemized Transactions | | \$250 |
| | | Total Non-Itemized Transactions | | |
| Type or Classification | | Total of All Transactions | | \$250 |

| (B) | | | | |
|----------------------------|--|-----------------------------------|------------|------------|
| Scholarship | | | | |
| Name and Address (A) | | Purpose (C) | Date (D) | Amount (E) |
| Jonathan Ouellette | | Glenn Martin Memorial Scholarship | 10/01/2011 | \$500 |
| Westfield MA | | Total Itemized Transactions | | \$500 |
| Type or Classification (B) | | Total of All Transactions | | \$500 |
| Scholarship | | | | |
| Name and Address (A) | | Purpose (C) | Date (D) | Amount (E) |
| Jourdan Lemay | | Local 41 Scholarship | 10/01/2011 | \$250 |
| Charlton MA | | Glenn Martin Memorial Scholarship | 10/01/2011 | \$500 |
| Type or Classification (B) | | Total Itemized Transactions | | \$750 |
| | | Total Non-Itemized Transactions | | |
| | | Total of All Transactions | | \$750 |
| Scholarship | | | | |
| Name and Address (A) | | Purpose (C) | Date (D) | Amount (E) |
| William Henry | | Donation-PC Board | 07/01/2011 | \$392 |
| West Topsham VT 05086 | | Donation-PC Board | 09/01/2011 | \$207 |
| Type or Classification (B) | | Total Itemized Transactions | | \$599 |
| | | Total Non-Itemized Transactions | | |
| | | Total of All Transactions | | \$599 |
| Donation | | | | |

Form LM-2 (Revised 2010)

SCHEDULE 18 - GENERAL OVERHEAD

FILE NUMBER: 027-930

| Name and Address (A) | | Purpose (C) | Date (D) | Amount (E) |
|----------------------------|--|----------------------------------|------------|------------|
| Various 1026 | | Phone,Postage,Supplies | 12/31/2011 | \$5,693 |
| West Springfield MA 01090 | | Misc. | 12/31/2011 | \$1,819 |
| Type or Classification (B) | | Storage Rent | 12/31/2011 | \$828 |
| | | Total Itemized Transactions | | \$8,340 |
| | | Total Non-Itemized Transactions | | |
| | | Total of All Transactions | | \$8,340 |
| Various | | | | |

Form LM-2 (Revised 2010)

SCHEDULE 19 - UNION ADMINISTRATION

FILE NUMBER: 027-930

| Name and Address (A) | | Purpose (C) | Date (D) | Amount (E) |
|----------------------------|--|----------------------------------|------------|------------|
| Various 1026 | | Travel Expense | 12/31/2011 | \$7,450 |
| West Springfield MA 01090 | | Meeting Rooms | 12/31/2011 | \$809 |
| Type or Classification (B) | | Total Itemized Transactions | | \$8,259 |
| | | Total Non-Itemized Transactions | | |
| | | Total of All Transactions | | \$8,259 |
| Various | | | | |

Form LM-2 (Revised 2010)

SCHEDULE 20 - BENEFITS

FILE NUMBER: 027-930

| Description (A) | To Whom Paid (B) | Amount (C) |
|-------------------------------------|----------------------------------|------------|
| Officer Health and Welfare | NEI Benefits Plan | \$46,891 |
| Local 41 Sick and Accident Benefits | Local 41 Members who are injured | \$9,100 |
| Total Benefits | | \$55,991 |

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69. ADDITIONAL INFORMATION SUMMARY

FILE NUMBER: 027-930

Schedule 13, Row1:Regular membership - regular full members pay full dues and have voting rights.

Schedule 13, Row2:Owners pay full dues,work in the field and perform work regular full members do but are restricted from voting and attending membership meetings.

Schedule 13, Row2:

Schedule 13,Row 2Owners are restricted from voteing in union matters.Address of Record: 52 Warren Street West Springfield,MA01089Item 70 Title: Business Representative is in charge of day to day activities of the local.

General Information:

General Information:
Form LM-2 (Revised 2010)

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