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### FORM LM-2 LABOR ORGANIZATION ANNUAL REPORT

U.S. Department of Labor  
Office of Labor-Management  
Standards  
Washington, DC 20210

MUST BE USED BY LABOR ORGANIZATIONS WITH \$250,000 OR MORE  
IN TOTAL ANNUAL RECEIPTS AND LABOR ORGANIZATIONS IN  
TRUSTEESHIP

Form Approved  
Office of Management and  
Budget  
No. 1245-0003  
Expires: 10-31-2013

This report is mandatory under P.L. 86-257, as amended. Failure to comply may result in criminal prosecution, fines, or civil penalties as provided by 29 U.S.C. 439 or 440.

READ THE INSTRUCTIONS CAREFULLY BEFORE PREPARING THIS REPORT.			
For Official Use Only	1. FILE NUMBER 026-552	2. PERIOD COVERED From 01/01/2011 Through 12/31/2011	3. (a) AMENDED - Is this an amended report: No (b) HARDSHIP - Filed under the hardship procedures: No (c) TERMINAL - This is a terminal report: No
4. AFFILIATION OR ORGANIZATION NAME ELEVATOR CONSTRUCTORS AFL-CIO		8. MAILING ADDRESS (Type or print in capital letters)	
5. DESIGNATION (Local, Lodge, etc.) LOCAL UNION		First Name DAVID	
6. DESIGNATION NBR 4		Last Name MORGAN	
7. UNIT NAME (if any)		P.O Box - Building and Room Number	
9. Are your organization's records kept at its mailing address? Yes		Number and Street 50 PARK STREET	
		City DORCHESTER	
		State MA	
		ZIP Code + 4 02122	

Each of the undersigned, duly authorized officers of the above labor organization, declares, under penalty of perjury and other applicable penalties of law, that all of the information submitted in this report (including information contained in any accompanying documents) has been examined by the signatory and is, to the best of the undersigned individual's knowledge and belief, true, correct and complete (See Section V on penalties in the instructions.)

26. SIGNED: David T Morgan	BUS REP/FIN SEC	27. SIGNED: Timothy D Morgan	TREASURER
Date: Mar 27, 2012	Contact Info: 617-288-1547	Date: Mar 27, 2012	Contact Info: 617-288-1547

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#### ITEMS 10 THROUGH 21

FILE NUMBER: 026-552

10. During the reporting period did the labor organization create or participate in the administration of a trust or a fund or organization, as defined in the instructions, which provides benefits for members or beneficiaries? **Yes**

11(a). During the reporting period did the labor organization have a political action committee (PAC) fund? **Yes**

11(b). During the reporting period did the labor organization have a subsidiary organization as defined in Section X of these Instructions? **Yes**

12. During the reporting period did the labor organization have an audit or review of its books and records by an outside accountant or by a parent body auditor/representative? **Yes**

13. During the reporting period did the labor organization discover any loss or shortage of funds or other assets? (Answer "Yes" even if there has been repayment or recovery.) **No**

14. What is the maximum amount recoverable under the labor organization's fidelity bond for a loss caused by any officer, employee or agent of the labor organization who handled union funds? **\$500,000**

15. During the reporting period did the labor organization acquire or dispose of any assets in a manner other than purchase or sale? **Yes**

16. Were any of the labor organization's assets pledged as security or encumbered in any way at the end of the reporting period? **Yes**

17. Did the labor organization have any contingent liabilities at the end of the reporting period? **No**

18. During the reporting period did the labor organization have any changes in its constitution or bylaws, other than rates of dues and fees, or in practices/procedures listed in the instructions? **Yes**

19. What is the date of the labor organization's next regular election of officers? **05/2012**

20. How many members did the labor organization have at the end of the reporting period? **910**

21. What are the labor organization's rates of dues and fees?

Rates of Dues and Fees				
Dues/Fees	Amount	Unit	Minimum	Maximum
(a) Regular Dues/Fees	189	per MONTH	150	189
(b) Working Dues/Fees		per		
(c) Initiation Fees	440	per		
(d) Transfer Fees		per		
(e) Work Permits		per		

**STATEMENT A - ASSETS AND LIABILITIES**

FILE NUMBER: 026-552

<b>ASSETS</b>
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ASSETS	Schedule Number	Start of Reporting Period (A)	End of Reporting Period (B)
22. Cash		\$776,622	\$926,274
23. Accounts Receivable	1	\$0	\$0
24. Loans Receivable	2	\$0	\$0
25. U.S. Treasury Securities		\$0	\$0
26. Investments	5	\$0	\$0
27. Fixed Assets	6	\$2,928,992	\$2,842,618
28. Other Assets	7	\$0	\$0
<b>29. TOTAL ASSETS</b>		<b>\$3,705,614</b>	<b>\$3,768,892</b>

<b>LIABILITIES</b>
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LIABILITIES	Schedule Number	Start of Reporting Period (A)	End of Reporting Period (B)
30. Accounts Payable	8	\$16,195	\$44,704
31. Loans Payable	9	\$0	\$0
32. Mortgages Payable		\$0	\$0
33. Other Liabilities	10	\$4,802	\$4,177
<b>34. TOTAL LIABILITIES</b>		<b>\$20,997</b>	<b>\$48,881</b>

<b>35. NET ASSETS</b>		<b>\$3,684,617</b>	<b>\$3,720,011</b>
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**STATEMENT B - RECEIPTS AND DISBURSEMENTS**

FILE NUMBER: 026-552

CASH RECEIPTS	SCH	AMOUNT	CASH DISBURSEMENTS	SCH	AMOUNT
36. Dues and Agency Fees		\$1,907,784	50. Representational Activities	15	\$637,922
37. Per Capita Tax		\$0	51. Political Activities and Lobbying	16	\$7,775
38. Fees, Fines, Assessments, Work Permits		\$146,958	52. Contributions, Gifts, and Grants	17	\$7,085
39. Sale of Supplies		\$0	53. General Overhead	18	\$334,201
40. Interest		\$6,616	54. Union Administration	19	\$248,502
41. Dividends		\$0	55. Benefits	20	\$322,437
42. Rents		\$97,556	56. Per Capita Tax		\$392,906
43. Sale of Investments and Fixed Assets	3	\$0	57. Strike Benefits		\$0
44. Loans Obtained	9	\$0	58. Fees, Fines, Assessments, etc.		\$0
45. Repayments of Loans Made	2	\$0	59. Supplies for Resale		\$0
46. On Behalf of Affiliates for Transmittal to Them		\$0	60. Purchase of Investments and Fixed Assets	4	\$28,221
47. From Members for Disbursement on Their Behalf		\$0	61. Loans Made	2	\$0
48. Other Receipts	14	\$30,143	62. Repayment of Loans Obtained	9	\$0
<b>49. TOTAL RECEIPTS</b>		<b>\$2,189,057</b>	63. To Affiliates of Funds Collected on Their Behalf		\$0
			64. On Behalf of Individual Members		\$0
			65. Direct Taxes		\$59,556
			66. Subtotal		\$2,038,605
			67. Withholding Taxes and Payroll Deductions		
			67a. Total Withheld		\$190,439
			67b. Less Total Disbursed		\$191,239
			67c. Total Withheld But Not Disbursed		-\$800
			<b>68. TOTAL DISBURSEMENTS</b>		<b>\$2,039,405</b>

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**SCHEDULE 1 - ACCOUNTS RECEIVABLE AGING SCHEDULE**

FILE NUMBER: 026-552

Entity or Individual Name (A)	Total Account Receivable (B)	90-180 Days Past Due (C)	180+ Days Past Due (D)	Liquidated Account Receivable (E)
Totals from all other accounts receivable				
<b>TOTALS</b> (Column (B) Total will be automatically entered in Item 23, Column (B))	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>

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**SCHEDULE 2 - LOANS RECEIVABLE**

FILE NUMBER: 026-552

List below loans to officers, employees, or members which at any time during the reporting period exceeded \$250 and list all loans to business enterprises regardless of amount. (A)	Loans Outstanding at Start of Period (B)	Loans Made During Period (C)	Cash (D)(1)	Other Than Cash (D)(2)	Loans Outstanding at End of Period (E)
Total of loans not listed above					
<b>Total of all lines</b>	<b>en</b>	<b>en</b>	<b>en</b>	<b>en</b>	<b>en</b>

<b>Total of all lines</b>					
Totals will be automatically entered in...	Item 24 Column (A)	Item 61	Item 45	Item 69 with Explanation	Item 24 Column (B)

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**SCHEDULE 3 - SALE OF INVESTMENTS AND FIXED ASSETS**

FILE NUMBER: 026-552

Description (if land or buildings give location) (A)	Cost (B)	Book Value (C)	Gross Sales Price (D)	Amount Received (E)
<b>Total of all lines</b>	\$0	\$0	\$0	\$0
			14. Less Reinvestments	\$0
(Net Sales total will automatically entered in Item 43)			<b>15. Net Sales</b>	\$0

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**SCHEDULE 4 - PURCHASE OF INVESTMENTS AND FIXED ASSETS**

FILE NUMBER: 026-552

Description (if land or buildings, give location) (A)	Cost (B)	Book Value (C)	Cash Paid (D)
AUTOMOBILE (TRADE IN) SEE QUESTION 15	\$36,996	\$36,996	\$28,221
<b>Total of all lines</b>	\$36,996	\$36,996	\$28,221
			14. Less Reinvestments
(Net Purchases total will automatically entered in Item 60)			<b>15. Net Purchases</b>
			\$28,221

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**SCHEDULE 5 - INVESTMENTS**

FILE NUMBER: 026-552

Description (A)	Amount (B)
<b>Marketable Securities</b>	
1. Total Cost	
2. Total Book Value	
3. List each marketable security which has a book value over \$5000 and exceeds 5% of Line 2.	
<b>Other Investments</b>	
4. Total Cost	
5. Total Book Value	
6. List each other investment which has a book value over \$5,000 and exceeds 5% of Line 5. Also, list each subsidiary for which separate reports are attached.	
<b>7. Total of Lines 2 and 5</b> (Total will be automatically entered in Item 26, Column(B))	<b>\$0</b>

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**SCHEDULE 6 - FIXED ASSETS**

FILE NUMBER: 026-552

Description (A)	Cost or Other Basis (B)	Total Depreciation or Amount Expensed (C)	Book Value (D)	Value (E)
1. LAND 50 PARK STREET DORCHESTER, MA 02122	\$327,500		\$327,500	\$327,500
3. BUILDING 50 PARK STREET DORCHESTER, MA 02122	\$2,942,627	\$488,684	\$2,453,943	\$2,454,000
5. Automobiles and Other Vehicles	\$114,088	\$79,212	\$34,876	\$34,900
6. Office Furniture and Equipment	\$103,374	\$94,054	\$9,320	\$9,300
7. Other Fixed Assets	\$20,385	\$3,406	\$16,979	\$17,000
<b>8. Totals of Lines 1 through 7</b> (Column(D) Total will be automatically entered in Item 27, Column(B))	\$3,507,974	\$665,356	\$2,842,618	\$2,842,700

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**SCHEDULE 7 - OTHER ASSETS**

FILE NUMBER: 026-552

Description (A)	Book Value (B)
<b>Total Other Assets</b> (Total will be automatically entered in Item 28, Column(B))	<b>\$0</b>

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**SCHEDULE 8 - ACCOUNTS PAYABLE AGING SCHEDULE**

FILE NUMBER: 026-552

Entity or Individual Name (A)	Total Account Payable (B)	90-180 Days Past Due (C)	180+ Days Past Due (D)	Liquidated Account (E)
NEI BENEFIT PLANS	\$15,830	\$0	\$0	\$0
IUEC	\$26,455	\$0	\$0	\$0
Total from all other accounts payable	\$2,419	\$0	\$0	\$0
<b>Total Accounts Payable</b> (Column(B) Total will be automatically entered in Item 30, Column(D))	\$44,704	\$0	\$0	\$0

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**SCHEDULE 9 - LOANS PAYABLE**

FILE NUMBER: 026-552

Source of Loan Payable at Any	Loans Owned at	Loans Obtained	Repayment	Repayment	Loans Owned at
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Source of Loans Payable at Any Time During the Reporting Period (A)	Loans Owed at Start of Period (B)	Loans Obtained During Period (C)	During Period Cash (D)(1)	During Period Other Than Cash (D)(1)	Loans Owed at End of Period (E)
<b>Total Loans Payable</b>	\$0	\$0	\$0	\$0	\$0
Totals will be automatically entered in...	Item 31 Column (C)	Item 44	Item 62	Item 69 with Explanation	Item 31 Column (D)

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**SCHEDULE 10 - OTHER LIABILITIES**

FILE NUMBER: 026-552

Description (A)	Amount at End of Period (B)
401K LIABILITY	\$150
DUE TO AFFILIATE	\$4,027
<b>Total Other Liabilities</b> (Total will be automatically entered in Item 33, Column(D))	<b>\$4,177</b>

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**SCHEDULE 11 - ALL OFFICERS AND DISBURSEMENTS TO OFFICERS**

FILE NUMBER: 026-552

(A) Name	(B) Title	(C) Status	(D) Gross Salary Disbursements (before any deductions)	(E) Allowances Disbursed	(F) Disbursements for Official Business	(G) Other Disbursements not reported in (D) thru (F)	(H) TOTAL		
A KEVIN MCGETTIGAN B BUSINESS MANAGER C C			\$146,865	\$0	\$8,632		\$155,497		
Schedule 15 Representational Activities	70 %	Schedule 16 Political Activities and Lobbying	5 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	25 %
A STEVEN MORSE B BUSINESS REPRESENTATIVE C C			\$136,592	\$0	\$14,044		\$150,636		
Schedule 15 Representational Activities	84 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	16 %
A TODD NUGENT B PRESIDENT C C			\$0	\$189	\$0		\$189		
Schedule 15 Representational Activities	0 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	100 %
A STEVE LACEY B VICE PRESIDENT C P			\$0	\$756	\$0		\$756		
Schedule 15 Representational Activities	0 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	100 %
A STEVE SEARS B VICE PRESIDENT C C			\$0	\$2,079	\$5,000		\$7,079		
Schedule 15 Representational Activities	0 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	100 %
A DAVID MORGAN B BUSINESS REP / FIN SEC C C			\$134,009	\$0	\$13,030		\$147,039		
Schedule 15 Representational Activities	61 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	39 %
A TIMOTHY MORGAN B TREASURER C C			\$0	\$6,615	\$5,089		\$11,704		
Schedule 15 Representational Activities	0 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	100 %
A ROBERT WARD B EXECUTIVE BOARD C P			\$0	\$756	\$5,000		\$5,756		
Schedule 15 Representational Activities	0 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	100 %
A EDWARD MORGAN B EXECUTIVE BOARD C C			\$0	\$2,079	\$5,209		\$7,288		
Schedule 15 Representational Activities	0 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	100 %
A JOSEPH DEVLIN B EXECUTIVE BOARD C C			\$0	\$1,701	\$5,000		\$6,701		
Schedule 15 Representational Activities	0 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	100 %

A	DAVID PEDRETTI									
B	EXECUTIVE BOARD			\$0	\$2,268	\$8,100				\$10,368
C										
I	Schedule 15 Representational Activities	0 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	100 %
A	PATRICK MCGETTIGAN									
B	EXECUTIVE BOARD			\$0	\$1,701	\$5,237				\$6,938
C										
I	Schedule 15 Representational Activities	0 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	100 %
A	GREG DEVLIN									
B	EXECUTIVE BOARD			\$0	\$4,347	\$0				\$4,347
C										
I	Schedule 15 Representational Activities	0 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	100 %
A	WILLIAM S FLANNERY									
B	EXECUTIVE BOARD			\$0	\$1,512	\$75				\$1,587
C										
I	Schedule 15 Representational Activities	0 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	100 %
A	JOHN MEEHAN									
B	TRUSTEE			\$0	\$756	\$0				\$756
C										
I	Schedule 15 Representational Activities	0 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	100 %
A	ROBERT REED									
B	TRUSTEE			\$0	\$756	\$0				\$756
C										
I	Schedule 15 Representational Activities	0 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	100 %
A	JOHN M HAYES III									
B	TRUSTEE			\$0	\$378	\$0				\$378
C										
I	Schedule 15 Representational Activities	0 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	100 %
A	DOUGLAS CULLINGTON									
B	RECORDING SECRETARY			\$0	\$9,072	\$5,047				\$14,119
C										
I	Schedule 15 Representational Activities	0 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	100 %
A	EDWARD DEVIN									
B	SERGEANT AT ARMS			\$0	\$945	\$0				\$945
C										
I	Schedule 15 Representational Activities	0 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	100 %
A	WILLIAM J ROSSITER									
B	SERGEANT AT ARMS			\$0	\$1,134	\$0				\$1,134
C										
I	Schedule 15 Representational Activities	0 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	100 %
A	ROBERT CAMPBELL									
B	CORRESPONDENT TO JOURNAL			\$0	\$2,079	\$0				\$2,079
C										
I	Schedule 15 Representational Activities	0 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	100 %
<b>Total Officer Disbursements</b>				\$417,466	\$39,123	\$79,463		\$0		\$536,052
<b>Less Deductions</b>										\$160,420
<b>Net Disbursements</b>										\$375,632

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**SCHEDULE 12 - DISBURSEMENTS TO EMPLOYEES**

FILE NUMBER: 026-552

(A) Name	(B) Title	(C) Other Payer	(D) Gross Salary Disbursements (before any deductions)	(E) Allowances Disbursed	(F) Disbursements for Official Business	(G) Other Disbursements not reported in (D) thru (F)	(H) TOTAL			
A	JESSICA ORTEGA									
B	RECEPTIONIST			\$37,680			\$37,680			
C	NONE									
I	Schedule 15 Representational Activities	0 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	100 %

Activities	and Lobbying								
A DEBRA SHERRIFF									
B ADMINISTRATIVE STAFF		\$53,731			\$45			\$53,776	
C NONE									
Schedule 15 Representational Activities	0 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	100 %	Schedule 19 Administration	0 %
TOTALS RECEIVED BY EMPLOYEES MAKING LESS THAN \$10000								\$0	
Schedule 15 Representational Activities		Schedule 16 Political Activities and Lobbying		Schedule 17 Contributions		Schedule 18 General Overhead		Schedule 19 Administration	
<b>Total Employee Disbursements</b>		\$91,411		\$0		\$45		\$0	\$91,456
<b>Less Deductions</b>									\$30,019
<b>Net Disbursements</b>									\$61,437

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**SCHEDULE 13 - MEMBERSHIP STATUS**

FILE NUMBER: 026-552

Category of Membership (A)	Number (B)	Voting Eligibility (C)
ACTIVE MEMBER	910	Yes
Members	910	
Agency Fee Payers*		
<b>Total Members/Fee Payers</b>	910	

\*Agency Fee Payers are not considered members of the labor organization.

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**DETAILED SUMMARY PAGE - SCHEDULES 14 THROUGH 19**

FILE NUMBER: 026-552

SCHEDULE 14 OTHER RECEIPTS	
1. Named Payer Itemized Receipts	\$11,216
2. Named Payer Non-itemized Receipts	\$1,019
3. All Other Receipts	\$17,908
<b>4. Total Receipts</b>	\$30,143

SCHEDULE 17 CONTRIBUTIONS, GIFTS & GRANTS	
1. Named Payee Itemized Disbursements	\$0
2. Named Payee Non-itemized Disbursements	\$0
3. To Officers	\$0
4. To Employees	\$0
5. All Other Disbursements	\$7,085
<b>6. Total Disbursements</b>	\$7,085

SCHEDULE 15 REPRESENTATIONAL ACTIVITIES	
1. Named Payee Itemized Disbursements	\$0
2. Named Payee Non-itemized Disbursements	\$277,300
3. To Officers	\$325,076
4. To Employees	\$0
5. All Other Disbursements	\$35,546
<b>6. Total Disbursements</b>	\$637,922

SCHEDULE 18 GENERAL OVERHEAD	
1. Named Payee Itemized Disbursements	\$22,266
2. Named Payee Non-itemized Disbursements	\$73,740
3. To Officers	\$0
4. To Employees	\$53,776
5. All Other Disbursements	\$184,419
<b>6. Total Disbursements</b>	\$334,201

SCHEDULE 16 POLITICAL ACTIVITIES AND LOBBYING	
1. Named Payee Itemized Disbursements	\$0
2. Named Payee Non-itemized Disbursements	\$0
3. To Officers	\$7,775
4. To Employees	\$0
5. All Other Disbursements	\$0
<b>6. Total Disbursement</b>	\$7,775

SCHEDULE 19 UNION ADMINISTRATION	
1. Named Payee Itemized Disbursements	\$0
2. Named Payee Non-itemized Disbursements	\$7,429
3. To Officers	\$203,201
4. To Employees	\$37,680
5. All Other Disbursements	\$192
<b>6. Total Disbursements</b>	\$248,502

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**SCHEDULE 14 - OTHER RECEIPTS**

FILE NUMBER: 026-552

Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
CENTURY ELEVATOR SUITE 102 1266 FURNACE BROOK PARKWAY QUINCY MA 02169	GRIEVANCE SETTLEMENT	06/22/2011	\$5,496
	Total Itemized Transactions		\$5,496
	Total Non-Itemized Transactions		\$0
	<b>Total of All Transactions</b>		\$5,496
ELEVATOR COMPANY			
OTIS ELEVATOR COMPANY 1101 KENNEDY ROAD WINDSOR CT 06095	GRIEVANCE SETTLEMENT	07/21/2011	\$5,720
	Total Itemized Transactions		\$5,720
	Total Non-Itemized Transactions		\$1,019
	<b>Total of All Transactions</b>		\$6,739
ELEVATOR COMPANY			

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**SCHEDULE 15 - REPRESENTATIONAL ACTIVITIES**

FILE NUMBER: 026-552

Name and Address
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(A)			
CRAIG DOLAN			
17 SWEETLAND FARM ROAD NORFOLK MA 02056			
Purpose (C)		Date (D)	Amount (E)
Total Itemized Transactions			
Total Non-Itemized Transactions			\$10,600
<b>Total of All Transactions</b>			<b>\$10,600</b>
Type or Classification (B)			
PICKETING EXPENSE			
Name and Address (A)			
GEORGE BRUNO JR.			
22 POWNAL STREET MARSHFIELD MA 02050			
Purpose (C)		Date (D)	Amount (E)
Total Itemized Transactions			
Total Non-Itemized Transactions			\$19,450
<b>Total of All Transactions</b>			<b>\$19,450</b>
Type or Classification (B)			
PICKETING EXPENSE			
Name and Address (A)			
JAMES EGAN			
112 CHAUNCY STREET #2 MANSFIELD MA 02048			
Purpose (C)		Date (D)	Amount (E)
Total Itemized Transactions			
Total Non-Itemized Transactions			\$5,100
<b>Total of All Transactions</b>			<b>\$5,100</b>
Type or Classification (B)			
PICKETING EXPENSE			
Name and Address (A)			
JAMES FAGERBERG			
127 JOYCE DR. PLYMOUTH MA 02360			
Purpose (C)		Date (D)	Amount (E)
Total Itemized Transactions			
Total Non-Itemized Transactions			\$16,575
<b>Total of All Transactions</b>			<b>\$16,575</b>
Type or Classification (B)			
PICKETING EXPENSE			
Name and Address (A)			
JAMES FROST			
15 FOREST ROAD TEWKSBURY MA 01876			
Purpose (C)		Date (D)	Amount (E)
Total Itemized Transactions			
Total Non-Itemized Transactions			\$11,650
<b>Total of All Transactions</b>			<b>\$11,650</b>
Type or Classification (B)			
PICKETING EXPENSE			
Name and Address (A)			
JOHN PRYOR			
138 TRENTON STREET APT #2 EAST BOSTON MA 02128			
Purpose (C)		Date (D)	Amount (E)
Total Itemized Transactions			
Total Non-Itemized Transactions			\$5,000
<b>Total of All Transactions</b>			<b>\$5,000</b>
Type or Classification (B)			
PICKETING EXPENSE			
Name and Address (A)			
JON MACKENZIE			
7 HARVARD STREET MELROSE MA 02176			
Purpose (C)		Date (D)	Amount (E)
Total Itemized Transactions			
Total Non-Itemized Transactions			\$12,325
<b>Total of All Transactions</b>			<b>\$12,325</b>
Type or Classification (B)			
PICKETING EXPENSE			
Name and Address (A)			
JOSEPH GALLAGHER			
40 WOODARD AVENUE BROCKTON MA 02301			
Purpose (C)		Date (D)	Amount (E)
Total Itemized Transactions			
Total Non-Itemized Transactions			\$16,000
<b>Total of All Transactions</b>			<b>\$16,000</b>

Type or Classification (B)			
PICKETING EXPENSE			
Name and Address (A)			
JOSEPH SARDY	Purpose (C)	Date (D)	Amount (E)
7 GROVE STREET	Total Itemized Transactions		
LYNNFIELD	Total Non-Itemized Transactions		\$10,850
MA	<b>Total of All Transactions</b>		\$10,850
01940			
Type or Classification (B)			
PICKETING EXPENSE			
Name and Address (A)			
JOSEPH VENTO	Purpose (C)	Date (D)	Amount (E)
55 IRON HILL STREET	Total Itemized Transactions		
WEYMOUTH	Total Non-Itemized Transactions		\$11,000
MA	<b>Total of All Transactions</b>		\$11,000
02189			
Type or Classification (B)			
PICKETING EXPENSE			
Name and Address (A)			
KEN RYDER	Purpose (C)	Date (D)	Amount (E)
2 CATAMOUNT ROAD	Total Itemized Transactions		
LONDONDERRY	Total Non-Itemized Transactions		\$19,600
NH	<b>Total of All Transactions</b>		\$19,600
03053			
Type or Classification (B)			
PICKETING EXPENSE			
Name and Address (A)			
MICHAEL ROACHE	Purpose (C)	Date (D)	Amount (E)
28 BEAUFIELD STREET	Total Itemized Transactions		
DORCHESTER	Total Non-Itemized Transactions		\$16,850
MA	<b>Total of All Transactions</b>		\$16,850
02124			
Type or Classification (B)			
PICKETING EXPENSE			
Name and Address (A)			
MICHAEL WILLIAMS	Purpose (C)	Date (D)	Amount (E)
2 CARRIAGE HILL LANE	Total Itemized Transactions		
SALEM	Total Non-Itemized Transactions		\$5,400
MA	<b>Total of All Transactions</b>		\$5,400
01970			
Type or Classification (B)			
PICKETING EXPENSE			
Name and Address (A)			
PAUL CABRAL	Purpose (C)	Date (D)	Amount (E)
808 WILLARD STREET, UNIT F3	Total Itemized Transactions		
QUINCY	Total Non-Itemized Transactions		\$9,575
MA	<b>Total of All Transactions</b>		\$9,575
02169			
Type or Classification (B)			
PICKETING EXPENSE			
Name and Address (A)			
PAUL DIGLIO	Purpose (C)	Date (D)	Amount (E)
200 SWANTON STREET, APT T38	Total Itemized Transactions		
WINCHESTER	Total Non-Itemized Transactions		\$7,750
MA	<b>Total of All Transactions</b>		\$7,750
01890			
Type or Classification (B)			
PICKETING EXPENSE			
Name and Address (A)			
PAUL O'BRIEN			



420 CENTRAL AVENUE SEEKONK MA 02771	Purpose (C)	Date (D)	Amount (E)
Type or Classification (B)			
PICKETING EXPENSE			
Name and Address (A)			
RICHARD VELIGOR 2533 WOBURN MA 01888	Purpose (C)	Date (D)	Amount (E)
Type or Classification (B)			
PICKETING EXPENSE			
Name and Address (A)			
RUSSELL SIMPSON 174 ELM STREET NORTH ATTLEBORO MA 02760	Purpose (C)	Date (D)	Amount (E)
Type or Classification (B)			
PICKETING EXPENSE			
Name and Address (A)			
THOMAS CONWAY 7 WOODHAVEN STREET MARSHFIELD MA 02050	Purpose (C)	Date (D)	Amount (E)
Type or Classification (B)			
PICKETING EXPENSE			
Name and Address (A)			
TIM AIKINS 75 ALBERTINA STREET QUINCY MA 02169	Purpose (C)	Date (D)	Amount (E)
Type or Classification (B)			
PICKETING EXPENSE			
Name and Address (A)			
TODD RAYMOND 280 VILLAGE STREET, UNIT F1 MEDWAY MA 02053	Purpose (C)	Date (D)	Amount (E)
Type or Classification (B)			
PICKETING EXPENSE			
Name and Address (A)			
TONY OBERT 1127 COMMERCIAL STREET WEYMOUTH MA 02189	Purpose (C)	Date (D)	Amount (E)
Type or Classification (B)			
PICKETING EXPENSE			

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**SCHEDULE 16 - POLITICAL ACTIVITIES AND LOBBYING**

FILE NUMBER 026-552

There was no data found for this schedule.

**SCHEDULE 17 - CONTRIBUTIONS, GIFTS & GRANTS**

FILE NUMBER: 026-552

There was no data found for this schedule.

## SCHEDULE 18 - GENERAL OVERHEAD

FILE NUMBER: 026-552

Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
AMERICAN PRIDE CLEANING & MAINTENANCE 10 SUMMER STREET ROCKLAND MA 02370	HEAVY DUTY CLEANING	09/06/2011	\$6,390
	Total Itemized Transactions		\$6,390
	Total Non-Itemized Transactions		\$10,400
	<b>Total of All Transactions</b>		\$16,790
Type or Classification (B) CLEANING COMPANY			
Name and Address (A)			
AT&T MOBILITY 6463 CAROL STREAM IL 60197-6463			
	Total Itemized Transactions		
	Total Non-Itemized Transactions		\$5,881
	<b>Total of All Transactions</b>		\$5,881
Type or Classification (B) PHONE			
Name and Address (A)			
DANIEL A. WINTERS & COMPANY 6 DICKINSON DR., STE 205 CHADDS FORD PA 19317	ACCOUNTING FEES	04/20/2011	\$10,792
	Total Itemized Transactions		\$10,792
	Total Non-Itemized Transactions		\$0
	<b>Total of All Transactions</b>		\$10,792
Type or Classification (B) ACCOUNTING FIRM			
Name and Address (A)			
GEORGE E. LYONS JR., INC. 90 PARKMAN STREET DORCHESTER MA 02122			
	Total Itemized Transactions		
	Total Non-Itemized Transactions		\$10,445
	<b>Total of All Transactions</b>		\$10,445
Type or Classification (B) MAINTENANCE COMPANY			
Name and Address (A)			
NATIONAL GRID 52 SECOND AVE WALTHAM MA 02451			
	Total Itemized Transactions		
	Total Non-Itemized Transactions		\$5,813
	<b>Total of All Transactions</b>		\$5,813
Type or Classification (B) UTILITIES			
Name and Address (A)			
NSTAR 4508 WOBURN MA 01888-4508			
	Total Itemized Transactions		
	Total Non-Itemized Transactions		\$17,542
	<b>Total of All Transactions</b>		\$17,542
Type or Classification (B) ELECTRIC			
Name and Address (A)			
SCHELL PRINTING 3399 WASHINGTON STREET JAMAICA PLAIN MA 02130			
	Total Itemized Transactions		
	Total Non-Itemized Transactions		\$9,855
	<b>Total of All Transactions</b>		\$9,855
Type or Classification (B) PRINTING COMPANY			
Name and Address (A)			

SEGAL, ROITMAN, LLP				
111 DEVONSHIRE ST., 5TH FL		Purpose	Date	Amount
BOSTON		(C)	(D)	(E)
MA		Total Itemized Transactions		
20109		Total Non-Itemized Transactions		\$7,479
Type or Classification		<b>Total of All Transactions</b>		\$7,479
(B)				
LAW FIRM				
Name and Address				
(A)				
TRAVELERS INSURANCE CO		Purpose	Date	Amount
ONE TOWER SQUARE		(C)	(D)	(E)
HARTFORD		INSURANCE		07/18/2011
CT		Total Itemized Transactions		\$5,084
06183		Total Non-Itemized Transactions		\$0
Type or Classification		<b>Total of All Transactions</b>		\$5,084
(B)				
INSURANCE				
Name and Address				
(A)				
VERIZON		Purpose	Date	Amount
1100		(C)	(D)	(E)
ALBANY		Total Itemized Transactions		
NY		Total Non-Itemized Transactions		\$6,325
12250-0001		<b>Total of All Transactions</b>		\$6,325
Type or Classification				
(B)				
PHONE				

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**SCHEDULE 19 - UNION ADMINISTRATION**

FILE NUMBER: 026-552

Name and Address				
(A)				
SEGAL, ROITMAN & COLEMAN		Purpose	Date	Amount
11 BEACON STREET		(C)	(D)	(E)
BOSTON		Total Itemized Transactions		
MA		Total Non-Itemized Transactions		\$7,429
02108		<b>Total of All Transactions</b>		\$7,429
Type or Classification				
(B)				
LAW FIRM				

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**SCHEDULE 20 - BENEFITS**

FILE NUMBER: 026-552

Description	To Whom Paid	Amount
(A)	(B)	(C)
WORKMANS COMPENSATION	A.I.M. MUTUAL	\$4,744
MEMBER DEATH BENEFITS	MEMBERS' BENEFICIARIES	\$93,680
PENSION & WELFARE BENEFITS	NAT'L ELEVATOR INDS. BN PLANS	\$208,376
SCHOLARSHIP BENEFITS	MEMBERS' BENEFICIARIES	\$4,000
DISABILITY INSURANCE	PRINCIPAL LIFE INS CO.	\$11,637
<b>Total Benefits</b>		<b>\$322,437</b>

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**69. ADDITIONAL INFORMATION SUMMARY**

FILE NUMBER: 026-552

## General Information:

Schedule 11: CERTAIN EXPENSES RELATED TO OPERATING AUTOMOBILES WHICH WERE USED PART OF THE TIME FOR PERSONAL USE ARE INCLUDED IN COLUMN F OF SCHEDULE 11.

Question 10: ELEVATOR CONSTRUCTORS BUILDING ASSOCIATION INC. IS A SEPARATE ENTITY ORGANIZED UNDER INTERNAL REVENUE CODE SECTION 501 (C)(2). THE MEMBERSHIP OF THE INTERNATIONAL UNION OF ELEVATOR CONSTRUCTORS LOCAL UNION NO. 4 (LOCAL NO. 4) ARE THE MEMBERS OF THE ELEVATOR CONSTRUCTORS BUILDING ASSOCIATION INC. THE BOARD OF DIRECTORS OF THE CORPORATION ARE THE EXECUTIVE COMMITTEE OF LOCAL NO. 4. THUS LOCAL NO. 4 EXERCISES EFFECTIVE CONTROL OVER THE CORPORATION AND IT IS INCLUDED AND COMBINED WITH LOCAL NO. 4 ON THIS LM-2 FORM.

Question 11(a): INTERNATIONAL UNION OF ELEVATOR CONSTRUCTORS LOCAL UNION NO. 4 POLITICAL ACTION COMMITTEE, THE COMMITTEE FILES WITH THE MASSACHUSETTS STATE BOARD OF ELECTIONS. THE FUND HAS MADE ONLY NON-FEDERAL CONTRIBUTIONS. THE ASSETS, LIABILITIES AND ACTIVITIES OF THE COMMITTEE ARE NOT CONSOLIDATED IN THIS FILING.

Question 11(b): ELEVATOR CONSTRUCTORS BUILDING ASSOCIATION INC., 50 PARK STREET, DORCHESTER, MA 02122. THE PURPOSE OF THIS REALTY CORPORATION IS TO ACQUIRE AND HOLD TITLE TO REAL PROPERTY ON BEHALF OF INTERNATIONAL UNION OF ELEVATOR CONSTRUCTORS LOCAL UNION NO. 4 (LOCAL NO. 4), TO COLLECT THE INCOME FROM SUCH REAL PROPERTY, TO PAY THE EXPENSES OF OPERATING AND MAINTAINING SUCH REAL PROPERTY, AND TO TURN OVER AMOUNTS AS PROPER TO LOCAL UNION NO. 4. THE MEMBERSHIP OF THE LOCAL NO. 4 ARE THE MEMBERS OF THE ELEVATOR CONSTRUCTORS BUILDING ASSOCIATION INC.

ASSOCIATION INC. THE BOARD OF DIRECTORS OF THE CORPORATION ARE THE EXECUTIVE COMMITTEE OF LOCAL NO. 4. THUS LOCAL NO. 4 EXERCISES EFFECTIVE CONTROL OVER THE CORPORATION AND IS INCLUDED AND COMBINED WITH LOCAL NO. 4 ON THIS LM-2 FORM. FORM 990 IS FILED, E.I.N. 22-2943589.

Question 12: THE UNION'S BOOKS OF ACCOUNT AND RECORDS ARE REVIEWED ANNUALLY BY AN INDEPENDENT CERTIFIED PUBLIC ACCOUNTING FIRM, DANIEL A. WINTERS & COMPANY.

Question 15: AN AUTOMOBILE THAT COST \$20,883 WAS TRADED IN DURING THE YEAR FOR THE PURCHASE OF A NEW AUTOMOBILE FROM OWEN MOTORS, DEDHAM, MA. THE LOCAL RECEIVED A TRADE ALLOWANCE OF \$7,924. THE BOOK VALUE OF THE AUTOMOBILE WAS \$8,775 AND THE BASIS OF THE NEW AUTOMOBILE IS \$36,996

Question 16: CENTURY BANK LINE OF CREDIT OF \$500,000. THE LINE OF CREDIT BALANCE @ 12/31/11 IS \$0. SECURITY PROVIDED REAL ESTATE 50 PARK STREET DORCHESTER, MA

Question 18: LOCAL 4'S BY-LAWS HAVE CHANGED DURING THIS YEAR. ARTICLE X SECTION 1B HAS BEEN CHANGED. THE UPDATED BY-LAWS WERE NOT READY IN TIME TO FILE WITH THE FORM LM-2. THE UPDATED SECTION IS ATTACHED. THE FINAL BY-LAWS WILL BE FORWARDED TO THE DOL WHEN COMPLETED. Item 70 Title: SUBSTANTIVE DUTIES OF OPERATING THE LOCAL ARE NOT PERFORMED BY THE PRESIDENT. THE SIGNATURE OF THE BUSINESS REPRESENTATIVE / FINANCIAL SECRETARY IS A MORE REPRESENTATIVE SIGNATURE FOR THE CHIEF EXECUTIVE OFFICER.

Schedule 8, Row1:

Schedule 8, Row2:

Schedule 13, Row1: ACTIVE MEMBER DEFINITION. AN ACTIVE MEMBER OF THE LOCAL IS REQUIRED TO PAY DUES AND HAS VOTING RIGHTS.

Schedule 13, Row1:  
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