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FORM LM-2 LABOR ORGANIZATION ANNUAL REPORT

U.S. Department of Labor
Office of Labor-Management Standards
Washington, DC 20210

MUST BE USED BY LABOR ORGANIZATIONS WITH \$250,000 OR MORE IN TOTAL ANNUAL RECEIPTS AND LABOR ORGANIZATIONS IN TRUSTEESHIP

Form Approved
Office of Management and Budget
No. 1245-0003
Expires: 10-31-2013

This report is mandatory under P.L. 86-257, as amended. Failure to comply may result in criminal prosecution, fines, or civil penalties as provided by 29 U.S.C. 439 or 440.

READ THE INSTRUCTIONS CAREFULLY BEFORE PREPARING THIS REPORT.			
For Official Use Only	1. FILE NUMBER 007-596	2. PERIOD COVERED From 01/01/2011 Through 12/31/2011	3. (a) AMENDED - Is this an amended report: No (b) HARDSHIP - Filed under the hardship procedures: No (c) TERMINAL - This is a terminal report: No
4. AFFILIATION OR ORGANIZATION NAME PLUMBERS AFL-CIO		8. MAILING ADDRESS (Type or print in capital letters)	
5. DESIGNATION (Local, Lodge, etc.) LOCAL UNION		First Name LEO	
6. DESIGNATION NBR 537		Last Name FAHEY	
7. UNIT NAME (if any)		P.O Box - Building and Room Number	
9. Are your organization's records kept at its mailing address? Yes		Number and Street 35 TRAVIS STREET	
		City ALLSTON	
		State MA	
		ZIP Code + 4 02134	

Each of the undersigned, duly authorized officers of the above labor organization, declares, under penalty of perjury and other applicable penalties of law, that all of the information submitted in this report (including information contained in any accompanying documents) has been examined by the signatory and is, to the best of the undersigned individual's knowledge and belief, true, correct and complete (See Section V on penalties in the instructions.)

26. SIGNED: Donald G McKee PRESIDENT 27. SIGNED: Leo J Fahey TREASURER
Date: Mar 30, 2012 Contact Info: 617-787-5370 Date: Mar 30, 2012 Contact Info: 617-787-5370

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ITEMS 10 THROUGH 21

FILE NUMBER: 007-596

10. During the reporting period did the labor organization create or participate in the administration of a trust or a fund or organization, as defined in the instructions, which provides benefits for members or beneficiaries? **Yes**

11(a). During the reporting period did the labor organization have a political action committee (PAC) fund? **Yes**

11(b). During the reporting period did the labor organization have a subsidiary organization as defined in Section X of these Instructions? **No**

12. During the reporting period did the labor organization have an audit or review of its books and records by an outside accountant or by a parent body auditor/representative? **Yes**

13. During the reporting period did the labor organization discover any loss or shortage of funds or other assets? (Answer "Yes" even if there has been repayment or recovery.) **No**

14. What is the maximum amount recoverable under the labor organization's fidelity bond for a loss caused by any officer, employee or agent of the labor organization who handled union funds? **\$500,000**

15. During the reporting period did the labor organization acquire or dispose of any assets in a manner other than purchase or sale? **No**

16. Were any of the labor organization's assets pledged as security or encumbered in any way at the end of the reporting period? **No**

17. Did the labor organization have any contingent liabilities at the end of the reporting period? **No**

18. During the reporting period did the labor organization have any changes in its constitution or bylaws, other than rates of dues and fees, or in practices/procedures listed in the instructions? **No**

19. What is the date of the labor organization's next regular election of officers? **06/2013**

20. How many members did the labor organization have at the end of the reporting period? **2,506**

21. What are the labor organization's rates of dues and fees?

Rates of Dues and Fees				
Dues/Fees	Amount	Unit	Minimum	Maximum
(a) Regular Dues/Fees	49.00	per Month	19.00	49.00
(b) Working Dues/Fees	.50	per Hour	.50	.50
(c) Initiation Fees	1,000	per New Mem	1,000	1,000
(d) Transfer Fees	0	per	0	0
(e) Work Permits	0	per	0	0

STATEMENT A - ASSETS AND LIABILITIES

FILE NUMBER: 007-596

ASSETS

ASSETS	Schedule Number	Start of Reporting Period (A)	End of Reporting Period (B)
22. Cash		\$12,198,500	\$11,171,559
23. Accounts Receivable	1		\$104,099
24. Loans Receivable	2	\$0	
25. U.S. Treasury Securities		\$0	\$0
26. Investments	5	\$0	\$0
27. Fixed Assets	6	\$770,717	\$726,650
28. Other Assets	7	\$30,805	\$25,247
29. TOTAL ASSETS		\$13,000,022	\$12,027,555

LIABILITIES

LIABILITIES	Schedule Number	Start of Reporting Period (A)	End of Reporting Period (B)
30. Accounts Payable	8		\$67,247
31. Loans Payable	9	\$171,135	\$133,423
32. Mortgages Payable		\$0	\$0
33. Other Liabilities	10	\$484,907	\$421,381
34. TOTAL LIABILITIES		\$656,042	\$622,051

35. NET ASSETS		\$12,343,980	\$11,405,504
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STATEMENT B - RECEIPTS AND DISBURSEMENTS

FILE NUMBER: 007-596

CASH RECEIPTS		SCH	AMOUNT	CASH DISBURSEMENTS		SCH	AMOUNT
36. Dues and Agency Fees			\$2,145,881	50. Representational Activities	15		\$787,213
37. Per Capita Tax			\$563,774	51. Political Activities and Lobbying	16		\$76,083
38. Fees, Fines, Assessments, Work Permits			\$111,514	52. Contributions, Gifts, and Grants	17		\$111,176
39. Sale of Supplies			\$0	53. General Overhead	18		\$656,452
40. Interest			\$129,124	54. Union Administration	19		\$1,217,496
41. Dividends			\$0	55. Benefits	20		\$858,083
42. Rents			\$0	56. Per Capita Tax			\$581,223
43. Sale of Investments and Fixed Assets	3			57. Strike Benefits			\$33,342
44. Loans Obtained	9		\$0	58. Fees, Fines, Assessments, etc.			\$120,621
45. Repayments of Loans Made	2			59. Supplies for Resale			\$0
46. On Behalf of Affiliates for Transmittal to Them			\$0	60. Purchase of Investments and Fixed Assets	4		\$39,038
47. From Members for Disbursement on Their Behalf			\$78,723	61. Loans Made	2		
48. Other Receipts	14		\$536,520	62. Repayment of Loans Obtained	9		\$37,712
49. TOTAL RECEIPTS			\$3,565,536	63. To Affiliates of Funds Collected on Their Behalf			\$0
				64. On Behalf of Individual Members			\$0
				65. Direct Taxes			\$74,038
				66. Subtotal			\$4,592,477
				67. Withholding Taxes and Payroll Deductions			
				67a. Total Withheld		\$306,857	
				67b. Less Total Disbursed		\$306,857	
				67c. Total Withheld But Not Disbursed			
				68. TOTAL DISBURSEMENTS			\$4,592,477

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SCHEDULE 1 - ACCOUNTS RECEIVABLE AGING SCHEDULE

FILE NUMBER: 007-596

Entity or Individual Name (A)	Total Account Receivable (B)	90-180 Days Past Due (C)	180+ Days Past Due (D)	Liquidated Account Receivable (E)
Contributions Receivable	\$104,099			
Totals from all other accounts receivable				
TOTALS (Column (B) Total will be automatically entered in Item 23, Column (B))	\$104,099	\$0	\$0	\$0

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SCHEDULE 2 - LOANS RECEIVABLE

FILE NUMBER: 007-596

List below loans to officers, employees, or members which at any time during the reporting period exceeded \$250 and list all loans to business enterprises regardless of amount. (A)	Loans Outstanding at Start of Period (B)	Loans Made During Period (C)	Cash (D)(1)	Other Than Cash (D)(2)	Loans Outstanding at End of Period (E)
Total of loans not listed above					
Total of all lines	\$0	\$0	\$0	\$0	\$0

Totals will be automatically entered in...	Item 24 Column (A)	Item 61	Item 45	Item 69 with Explanation	Item 24 Column (B)
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SCHEDULE 3 - SALE OF INVESTMENTS AND FIXED ASSETS

FILE NUMBER: 007-596

Description (if land or buildings give location) (A)	Cost (B)	Book Value (C)	Gross Sales Price (D)	Amount Received (E)
Total of all lines	\$0	\$0	\$0	\$0
			14. Less Reinvestments	
(Net Sales total will automatically entered in Item 43)			15. Net Sales	

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SCHEDULE 4 - PURCHASE OF INVESTMENTS AND FIXED ASSETS

FILE NUMBER: 007-596

Description (if land or buildings, give location) (A)	Cost (B)	Book Value (C)	Cash Paid (D)
Building Improvements	\$2,909	\$2,909	\$2,909
Office Equipment & Furniture	\$31,379	\$31,379	\$31,379
Web Development	\$4,750	\$4,750	\$4,750
Total of all lines	\$39,038	\$39,038	\$39,038
			14. Less Reinvestments
(Net Purchases total will automatically entered in Item 60)			15. Net Purchases
			\$39,038

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SCHEDULE 5 - INVESTMENTS

FILE NUMBER: 007-596

Description (A)	Amount (B)
Marketable Securities	
1. Total Cost	
2. Total Book Value	
3. List each marketable security which has a book value over \$5000 and exceeds 5% of Line 2.	
Other Investments	
4. Total Cost	
5. Total Book Value	
6. List each other investment which has a book value over \$5,000 and exceeds 5% of Line 5. Also, list each subsidiary for which separate reports are attached.	
7. Total of Lines 2 and 5 (Total will be automatically entered in Item 26, Column(B))	\$0

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SCHEDULE 6 - FIXED ASSETS

FILE NUMBER: 007-596

Description (A)	Cost or Other Basis (B)	Total Depreciation or Amount Expensed (C)	Book Value (D)	Value (E)
1. Land - 35 Travis Street, Allston, MA	\$40,000		\$40,000	\$40,000
3. Building - 35 Travis Street, Allston, MA	\$695,224	\$253,112	\$442,112	\$442,112
5. Automobiles and Other Vehicles	\$201,437	\$50,600	\$150,837	\$150,837
6. Office Furniture and Equipment	\$248,952	\$167,355	\$81,597	\$81,597
7. Other Fixed Assets	\$15,750	\$3,646	\$12,104	\$12,104
8. Totals of Lines 1 through 7 (Column(D) Total will be automatically entered in Item 27, Column(B))	\$1,201,363	\$474,713	\$726,650	\$726,650

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SCHEDULE 7 - OTHER ASSETS

FILE NUMBER: 007-596

Description (A)	Book Value (B)
Prepaid Expenses	\$25,247
Total Other Assets (Total will be automatically entered in Item 28, Column(B))	\$25,247

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SCHEDULE 8 - ACCOUNTS PAYABLE AGING SCHEDULE

FILE NUMBER: 007-596

Entity or Individual Name (A)	Total Account Payable (B)	90-180 Days Past Due (C)	180+ Days Past Due (D)	Liquidated Account (E)
Accounts Payable	\$67,247	\$0	\$0	\$0
Total from all other accounts payable	\$0	\$0	\$0	\$0
Total Accounts Payable (Column(B) Total will be automatically entered in Item 30, Column(D))	\$67,247	\$0	\$0	\$0

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SCHEDULE 9 - LOANS PAYABLE

FILE NUMBER: 007-596

Source of Loans Payable at Any Time During the Reporting Period (A)	Loans Owed at Start of Period (B)	Loans Obtained During Period (C)	Repayment During Period Cash (D)(1)	Repayment During Period Other Than Cash (D)(1)	Loans Owed at End of Period (E)
Ford Credit	\$171,135	\$0	\$37,712	\$0	\$133,423
Total Loans Payable	\$171,135	\$0	\$37,712	\$0	\$133,423
Totals will be automatically entered in...	Item 31 Column (C)	Item 44	Item 62	Item 69 with Explanation	Item 31 Column (D)

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SCHEDULE 10 - OTHER LIABILITIES

FILE NUMBER: 007-596

Description (A)	Amount at End of Period (B)
Due to Scholarship Fund	\$421,381
Total Other Liabilities (Total will be automatically entered in Item 33, Column(D))	\$421,381

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SCHEDULE 11 - ALL OFFICERS AND DISBURSEMENTS TO OFFICERS

FILE NUMBER: 007-596

(A) Name	(B) Title	(C) Status	(D) Gross Salary Disbursements (before any deductions)	(E) Allowances Disbursed	(F) Disbursements for Official Business	(G) Other Disbursements not reported in (D) thru (F)	(H) TOTAL		
A Leo Fahey B Business Mgr/Fin Sec Trea C C			\$167,603		\$13,453	\$620	\$181,676		
Schedule 15 I Representational Activities	75 %	Schedule 16 Political Activities and Lobbying	5 %	Schedule 17 Contributions	5 %	Schedule 18 General Overhead	5 %	Schedule 19 Administration	10 %
A Thomas P Kerr Jr. B Assistant Business Mgr C C			\$147,284		\$8,403	\$588	\$156,275		
Schedule 15 I Representational Activities	80 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	10 %	Schedule 19 Administration	10 %
A Paul Campbell B Business Agent C C			\$135,916		\$5,399	\$613	\$141,928		
Schedule 15 I Representational Activities	80 %	Schedule 16 Political Activities and Lobbying	2 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	10 %	Schedule 19 Administration	8 %
A Sean Tolland B Business Agent C C			\$135,916		\$6,744	\$647	\$143,307		
Schedule 15 I Representational Activities	80 %	Schedule 16 Political Activities and Lobbying	1 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	9 %	Schedule 19 Administration	10 %
A Brian Kelly B Business Agent C C			\$136,870		\$18,773	\$356	\$155,999		
Schedule 15 I Representational Activities	80 %	Schedule 16 Political Activities and Lobbying	1 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	9 %	Schedule 19 Administration	10 %
A Thomas McGrath B Organizer C C			\$135,916		\$7,762	\$599	\$144,277		
Schedule 15 I Representational Activities	75 %	Schedule 16 Political Activities and Lobbying	15 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	5 %	Schedule 19 Administration	5 %
A Donald McKee B President C C			\$13,226		\$578		\$13,804		
Schedule 15 I Representational Activities	50 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	50 %
A Robert A Mackay Jr. B Vice President C C			\$4,106				\$4,106		
Schedule 15 I Representational Activities	50 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	50 %
A John Donlan B Recording Secretary C C			\$3,000				\$3,000		
Schedule 15 I Representational Activities	0 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	100 %
A Jan Strjowski B Inside Guard C C			\$2,100				\$2,100		
Schedule 15 I Representational Activities	0 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	100 %

Activities	and Lobbying	Contributions	General Overhead	Administration					
A Paul Caulfield									
B Executive Board		\$3,944		\$3,944					
C C									
Schedule 15 Representational Activities	0 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	100 %
A Kevin Watts									
B Executive Board		\$2,100		\$2,100					
C C									
Schedule 15 Representational Activities	0 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	100 %
A Jeremy Lydon									
B Executive Board		\$2,100		\$2,100					
C C									
Schedule 15 Representational Activities	0 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	100 %
A William Keogh Jr.									
B Executive Board		\$2,100		\$2,100					
C C									
Schedule 15 Representational Activities	0 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	100 %
A Kevin Mulligan									
B Finance Committee		\$2,100		\$2,100					
C C									
Schedule 15 Representational Activities	0 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	100 %
A Michael Moran									
B Finance Committee		\$2,100		\$2,100					
C C									
Schedule 15 Representational Activities	0 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	100 %
A Martin Downey									
B Finance Committee		\$2,837	\$75	\$2,912					
C C									
Schedule 15 Representational Activities	0 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	100 %
A Sandra Williams									
B Examining Board		\$0		\$0					
C C									
Schedule 15 Representational Activities	0 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	100 %
A Jeffrey Saviano									
B Examining Board		\$0		\$0					
C C									
Schedule 15 Representational Activities	0 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	100 %
A Stephen Kerins									
B Examining Board		\$0		\$0					
C C									
Schedule 15 Representational Activities	0 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	100 %
Total Officer Disbursements		\$899,218	\$0	\$61,187	\$3,423	\$963,828			
Less Deductions						\$239,348			
Net Disbursements						\$724,480			

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SCHEDULE 12 - DISBURSEMENTS TO EMPLOYEES

FILE NUMBER: 007-596

(A) Name	(B) Title	(C) Other Payer	(D) Gross Salary Disbursements (before any deductions)	(E) Allowances Disbursed	(F) Disbursements for Official Business	(G) Other Disbursements not reported in (D) thru (F)	(H) TOTAL		
A Patricia A Burns									
B Bookkeeper			\$43,269				\$43,269		
C None									
Schedule 15 Representational Activities	0 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	100 %	Schedule 19 Administration	0 %
A Diane McArthur									
B Clerk			\$58,956		\$152		\$59,108		
C None									

I	Schedule 15 Representational Activities	0 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	100 %	Schedule 19 Administration	0 %
A	Deborah Mollomo									
B	Clerk									
C	None									
					\$64,290					\$64,290
I	Schedule 15 Representational Activities	0 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	100 %	Schedule 19 Administration	0 %
A	Sarah Cieplinski									
B	Clerk									
C	None									
					\$57,185		\$74			\$57,259
I	Schedule 15 Representational Activities	0 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	100 %	Schedule 19 Administration	0 %
A	Elena Fennessey									
B	Clerk									
C	None									
					\$27,310					\$27,310
I	Schedule 15 Representational Activities	0 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	100 %	Schedule 19 Administration	0 %
TOTALS RECEIVED BY EMPLOYEES MAKING LESS THAN \$10000										
					\$5,834					\$5,834
I	Schedule 15 Representational Activities	0 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	100 %	Schedule 19 Administration	0 %
Total Employee Disbursements										
					\$256,844	\$0	\$226		\$0	\$257,070
Less Deductions										
										\$67,509
Net Disbursements										
										\$189,561

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SCHEDULE 13 - MEMBERSHIP STATUS

FILE NUMBER: 007-596

Category of Membership (A)	Number (B)	Voting Eligibility (C)
Building Trades Journeyman Pipefitter - Active	1,563	Yes
Building Trades Apprentice Pipefitter	172	No
Metal Trades Journeyman Pipefitter	43	Yes
Building Trades Journeyman Pipefitter - Retired	571	Yes
Bldg Trad Jrnyman Pipefitter - Retired, Non Paying	157	Yes
Members	2,506	
Agency Fee Payers*		
Total Members/Fee Payers	2,506	

*Agency Fee Payers are not considered members of the labor organization.

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DETAILED SUMMARY PAGE - SCHEDULES 14 THROUGH 19

FILE NUMBER: 007-596

SCHEDULE 14 OTHER RECEIPTS	
1. Named Payer Itemized Receipts	\$90,800
2. Named Payer Non-itemized Receipts	\$0
3. All Other Receipts	\$445,720
4. Total Receipts	\$536,520

SCHEDULE 17 CONTRIBUTIONS, GIFTS & GRANTS	
1. Named Payee Itemized Disbursements	\$6,300
2. Named Payee Non-itemized Disbursements	\$7,000
3. To Officers	\$9,084
4. To Employees	\$0
5. All Other Disbursements	\$88,792
6. Total Disbursements	\$111,176

SCHEDULE 15 REPRESENTATIONAL ACTIVITIES	
1. Named Payee Itemized Disbursements	\$26,699
2. Named Payee Non-itemized Disbursements	\$29,003
3. To Officers	\$731,427
4. To Employees	\$0
5. All Other Disbursements	\$84
6. Total Disbursements	\$787,213

SCHEDULE 18 GENERAL OVERHEAD	
1. Named Payee Itemized Disbursements	\$123,951
2. Named Payee Non-itemized Disbursements	\$88,273
3. To Officers	\$73,057
4. To Employees	\$257,070
5. All Other Disbursements	\$114,101
6. Total Disbursements	\$656,452

SCHEDULE 16 POLITICAL ACTIVITIES AND LOBBYING	
1. Named Payee Itemized Disbursements	\$0
2. Named Payee Non-itemized Disbursements	\$0
3. To Officers	\$36,558
4. To Employees	\$0
5. All Other Disbursements	\$39,525
6. Total Disbursement	\$76,083

SCHEDULE 19 UNION ADMINISTRATION	
1. Named Payee Itemized Disbursements	\$970,606
2. Named Payee Non-itemized Disbursements	\$73,547
3. To Officers	\$113,706
4. To Employees	\$0
5. All Other Disbursements	\$59,637
6. Total Disbursements	\$1,217,496

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SCHEDULE 14 - OTHER RECEIPTS

FILE NUMBER: 007-596

Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
Boston Trust & Investment Management Co.			
One Beacon St., 33rd Fl.	Centennial	05/19/2011	\$20,800
Boston	Total Itemized Transactions		\$20,800
MA	Total Non-Itemized Transactions		
02108			

02106	Total of All Transactions			\$20,800
Type or Classification (B)				
Centennial				
Name and Address (A)				
Charles D. Sheeny, Inc.	Purpose (C)	Date (D)	Amount (E)	
675 Bodwell St.	Centennial	06/09/2011	\$20,000	
Avon	Total Itemized Transactions			\$20,000
MA	Total Non-Itemized Transactions			
02322	Total of All Transactions			\$20,000
Type or Classification (B)				
Centennial				
Name and Address (A)				
Daniel J. Quirk, Inc.	Purpose (C)	Date (D)	Amount (E)	
PO Box 850972	Centennial	06/28/2011	\$10,000	
Braintree	Total Itemized Transactions			\$10,000
MA	Total Non-Itemized Transactions			
02185	Total of All Transactions			\$10,000
Type or Classification (B)				
Centennial				
Name and Address (A)				
Homans Associates	Purpose (C)	Date (D)	Amount (E)	
14610 Breakers Drive	Centennial	06/08/2011	\$5,000	
Jacksonville	Total Itemized Transactions			\$5,000
FL	Total Non-Itemized Transactions			
32258	Total of All Transactions			\$5,000
Type or Classification (B)				
Centennial				
Name and Address (A)				
Krakow & Souris, LLC	Purpose (C)	Date (D)	Amount (E)	
225 Friend Street	Centennial	06/30/2011	\$5,000	
Boston	Total Itemized Transactions			\$5,000
MA	Total Non-Itemized Transactions			
02114	Total of All Transactions			\$5,000
Type or Classification (B)				
Centennial				
Name and Address (A)				
NEMCA & L&M Fund	Purpose (C)	Date (D)	Amount (E)	
Local 537 Trust Funds	Administrative Reimbursement	07/22/2011	\$5,000	
35 Travis Street, Unit 1	Total Itemized Transactions			\$5,000
Allston	Total Non-Itemized Transactions			
MA	Total of All Transactions			\$5,000
02134				
Type or Classification (B)				
Administrative Reimbursement				
Name and Address (A)				
NEPC, LLC	Purpose (C)	Date (D)	Amount (E)	
1 Main Street	Centennial	06/21/2011	\$5,000	
Cambridge	Total Itemized Transactions			\$5,000
MA	Total Non-Itemized Transactions			
02142	Total of All Transactions			\$5,000
Type or Classification (B)				
Centennial				
Name and Address (A)				
The Bank of New York Mellon	Purpose (C)	Date (D)	Amount (E)	
One Mellon Center, Ste 720	Centennial	06/28/2011	\$10,000	
Pittsburgh	Total Itemized Transactions			\$10,000
PA	Total Non-Itemized Transactions			
15258	Total of All Transactions			\$10,000
Type or Classification (B)				
Centennial				
Name and Address (A)				
The Savitz Organization of Mass., Inc.	Purpose (C)	Date (D)	Amount (E)	

Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
1845 Walnut St., Ste 1400 Philadelphia PA 19103	Centennial	07/07/2011	\$10,000
	Total Itemized Transactions		\$10,000
	Total Non-Itemized Transactions		
Type or Classification (B)	Total of All Transactions		\$10,000
Centennial			

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SCHEDULE 15 - REPRESENTATIONAL ACTIVITIES

FILE NUMBER: 007-596

Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
Segal Roitman, LLP 111 Devonshire St., 5th Flr Boston MA 02109	Legal Expense	03/28/2011	\$5,000
	Legal Expense	07/18/2011	\$10,390
	Legal Expense	10/26/2011	\$5,622
	Legal Expense	12/27/2011	\$5,687
	Total Itemized Transactions		\$26,699
	Total Non-Itemized Transactions		\$29,003
Type or Classification (B)	Total of All Transactions		\$55,702
Legal Counsel			

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SCHEDULE 16 - POLITICAL ACTIVITIES AND LOBBYING

FILE NUMBER 007-596

There was no data found for this schedule.

SCHEDULE 17 - CONTRIBUTIONS, GIFTS & GRANTS

FILE NUMBER: 007-596

Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
Fun Enterprises, Inc. PO Box 34 South Weymouth MA 02190	Childrens Christmas Party	11/28/2011	\$6,300
	Total Itemized Transactions		\$6,300
	Total Non-Itemized Transactions		
Type or Classification (B)	Total of All Transactions		\$6,300
Childrens Party Planner			
Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
Messina Properties, Inc. PO Box 1017 Easton MA 02334	Total Itemized Transactions		
	Total Non-Itemized Transactions		\$7,000
	Total of All Transactions		\$7,000
Type or Classification (B)			
Memorial Wall Donation			

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SCHEDULE 18 - GENERAL OVERHEAD

FILE NUMBER: 007-596

Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
Allied Waste Services P.O. Box 9001099 Louisville KY 40290-1099	Total Itemized Transactions		
	Total Non-Itemized Transactions		\$8,272
	Total of All Transactions		\$8,272
Type or Classification (B)			
Waste Disposal Services			
Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
AT&T P O Box 6463 Carol Stream IL 60197-6463	Total Itemized Transactions		
	Total Non-Itemized Transactions		\$14,874
	Total of All Transactions		\$14,874
Type or Classification (B)			
Telephone			
Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
FTG Technoloaies			

Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
2 Batterymarch Park, #401 Quincy MA			
	Total Itemized Transactions		
	Total Non-Itemized Transactions		\$14,137
Type or Classification (B)	Total of All Transactions		\$14,137
Computer Expense			
Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
Manzi & Associates LLC 855 Turnpike Street North Andover MA 01845	Bookkeeping Services	02/10/2011	\$16,448
	Auditing Services	02/25/2011	\$11,768
	Bookkeeping Services	03/17/2011	\$12,325
	Bookkeeping Services	05/17/2011	\$11,718
	Auditing Services	05/17/2011	\$27,122
	Bookkeeping Services	07/18/2011	\$9,973
Type or Classification (B)	Total Itemized Transactions		\$89,354
	Total Non-Itemized Transactions		\$11,208
Accounting Services	Total of All Transactions		\$100,562
Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
Merz-Huber Co. 630 Fairview Road Swarthmore PA 19081-2318	Automobile Insurance	06/06/2011	\$9,890
	Union Liability Insurance	07/21/2011	\$12,962
	Total Itemized Transactions		\$22,852
	Total Non-Itemized Transactions		\$1,702
Type or Classification (B)	Total of All Transactions		\$24,554
Insurance Provider			
Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
Paetec PO Box 1283 Buffalo NY 14240-1283			
	Total Itemized Transactions		
	Total Non-Itemized Transactions		\$6,968
Type or Classification (B)	Total of All Transactions		\$6,968
Telephone			
Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
Primepay Payroll Services 18 Commerce Way #1000 Woburn MA 01801			
	Total Itemized Transactions		
	Total Non-Itemized Transactions		\$5,253
Type or Classification (B)	Total of All Transactions		\$5,253
Payroll Services			
Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
Sage Systems, LLC PO Box 2201 Peabody MA 01960			
	Total Itemized Transactions		
	Total Non-Itemized Transactions		\$7,095
Type or Classification (B)	Total of All Transactions		\$7,095
Computer Expense			
Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
The Hartford PO Box 2907 Hartford CT 06104-2907	Workers Comp Insurance	09/06/2011	\$11,745
	Total Itemized Transactions		\$11,745
	Total Non-Itemized Transactions		\$1,601
Type or Classification (B)	Total of All Transactions		\$13,346
Insurance Provider			
Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
Travis Street Condo Trust 35 Travis Street Allston MA 02134			
	Total Itemized Transactions		
	Total Non-Itemized Transactions		\$9,063
Type or Classification (B)	Total of All Transactions		\$9,063

Condo Association			
Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
Union Labor Works PO Box 394 Candlewood Isle New Fairfield CT 06812	Total Itemized Transactions		
	Total Non-Itemized Transactions		\$8,100
	Total of All Transactions		\$8,100
	Type or Classification (B)		
Marketing, Advertising & Web Development			
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SCHEDULE 19 - UNION ADMINISTRATION

FILE NUMBER: 007-596

Name and Address (A)			
Alfredo's Italian Kitchen 243 Dorchester Street South Boston MA 02127	Purpose (C)	Date (D)	Amount (E)
	Total Itemized Transactions		
	Total Non-Itemized Transactions		\$8,774
	Total of All Transactions		\$8,774
Type or Classification (B)			
Caterer - Union Meetings			
Name and Address (A)			
Best of Boston Ltd. 70 Fargo St. 8th Fl. Boston MA 02210	Purpose (C)	Date (D)	Amount (E)
	Boston Tours & Transportation	08/04/2011	\$9,578
	Boston Tours & Transportation	09/06/2011	\$19,000
	Total Itemized Transactions		\$28,578
	Total Non-Itemized Transactions		
Total of All Transactions			
\$28,578			
Type or Classification (B)			
Centennial			
Name and Address (A)			
Chem Art PO Box 845041 Boston MA 02284	Purpose (C)	Date (D)	Amount (E)
	Ornaments	10/02/2011	\$7,686
	Total Itemized Transactions		\$7,686
	Total Non-Itemized Transactions		
Total of All Transactions			
\$7,686			
Type or Classification (B)			
Centennial			
Name and Address (A)			
Chilly Bears 6 Brook Road Needham MA 02494-2904	Purpose (C)	Date (D)	Amount (E)
	Convention Shirts	09/06/2011	\$5,404
	Total Itemized Transactions		\$5,404
	Total Non-Itemized Transactions		\$1,803
Total of All Transactions			
\$7,207			
Type or Classification (B)			
Promotional Products			
Name and Address (A)			
Creative Print Products, Inc. 803R Lancaster Street Leominster MA 01453	Purpose (C)	Date (D)	Amount (E)
	Convention Pins, Coins & Embroidery	08/16/2011	\$12,958
	Centennial	10/10/2011	\$36,318
	Total Itemized Transactions		\$49,276
	Total Non-Itemized Transactions		\$7,193
Total of All Transactions			
\$56,469			
Type or Classification (B)			
Promotional Products			
Name and Address (A)			
Golden Manet Press, Inc. 86 Robertson Street Quincy MA 02169	Purpose (C)	Date (D)	Amount (E)
	Centennial Tickets & Invites	05/09/2011	\$6,672
	Centennial Ad Books	09/13/2011	\$32,314
	Total Itemized Transactions		\$38,986
	Total Non-Itemized Transactions		\$38,916
Total of All Transactions			
\$77,902			
Type or Classification (B)			
Printing			

Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
John Sdoucos Organization, Inc.			
8419 East Club Road	Entertainment	01/18/2011	\$37,500
Boca Raton	Entertainment	05/06/2011	\$37,500
FL	Entertainment	09/09/2011	\$28,518
33433	Total Itemized Transactions		\$103,518
Type or Classification (B)	Total Non-Itemized Transactions		
Centennial	Total of All Transactions		\$103,518
Name and Address (A)			
LHS Associates, Inc.			
13 Branch Street	Poll Working Training	03/07/2011	\$5,806
Methuen	Total Itemized Transactions		\$5,806
MA	Total Non-Itemized Transactions		
01844	Total of All Transactions		\$5,806
Type or Classification (B)			
Election Expense			
Name and Address (A)			
MAP Test, Inc.			
1400 Hancock St., 2nd Fl.	Drug Testing	05/16/2011	\$6,160
Quincy	Total Itemized Transactions		\$6,160
MA	Total Non-Itemized Transactions		\$16,861
02169	Total of All Transactions		\$23,021
Type or Classification (B)			
Member Benefit Testing			
Name and Address (A)			
Seaport Hotel			
Centennial	Centennial	07/01/2011	\$25,000
One Seaport Lane	Centennial	08/31/2011	\$150,000
Boston	Centennial	09/02/2011	\$150,000
MA	Centennial	09/09/2011	\$369,000
02210	Total Itemized Transactions		\$694,000
Type or Classification (B)	Total Non-Itemized Transactions		
Centennial	Total of All Transactions		\$694,000
Name and Address (A)			
VDA Productions			
63 Inner Belt Road	Design & Decor	08/04/2011	\$15,596
Somerville	Design & Decor	10/11/2011	\$15,596
MA	Total Itemized Transactions		\$31,192
02143	Total Non-Itemized Transactions		
Type or Classification (B)	Total of All Transactions		\$31,192
Centennial			

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SCHEDULE 20 - BENEFITS

FILE NUMBER: 007-596

Description (A)	To Whom Paid (B)	Amount (C)
UA Pension	UA Officers & Employee Pension Fund	\$353,717
Health & Welfare	Local 537 Health & Welfare Fund	\$197,843
Local Pension	Local 537 Pension Fund	\$118,825
Annuity	Local 537 Annuity Fund	\$138,378
National Pension	National Pension Fund	\$7,320
Death Benefits	Deceased Members Beneficiaries	\$42,000
Total Benefits		\$858,083

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69. ADDITIONAL INFORMATION SUMMARY

FILE NUMBER: 007-596

Schedule 13, Row1: Building Trades Journeymen pay dues of \$49 per month

Schedule 13, Row2: Building Trades Apprentices pay dues of \$32

Schedule 13, Row3: Metal Trades Journeymen pay dues of \$32 per month

Schedule 13, Row4: Building Trades Journeymen - Retired pay dues of \$24 per month

Schedule 13, Row5: Building Trades Journeymen Pipefitter - Retired Non Paying pay no monthly dues

Schedule 13, Row2:Apprentices are not eligible to vote until they become Journeymen

Question 10: Death Benefit Fund - Same address as reporting organization. Purpose - To pay death benefit claims to beneficiaries of deceased active and inactive members of the Union.

Question 11(a): C.O.P.E. Fund - Committee on Political Education. Reports filed with the Massachusetts Office of Campaign and Political Finance, File #80229Y.

Question 12: Manzi & Associates, L.L.C., 855 Turnpike Street, North Andover, MA 01845

Statement A,Investments Begin Total: 0
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