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FORM LM-2 LABOR ORGANIZATION ANNUAL REPORT

U.S. Department of Labor
Office of Labor-Management Standards
Washington, DC 20210

MUST BE USED BY LABOR ORGANIZATIONS WITH \$250,000 OR MORE IN TOTAL ANNUAL RECEIPTS AND LABOR ORGANIZATIONS IN TRUSTEESHIP

Form Approved
Office of Management and Budget
No. 1245-0003
Expires: 10-31-2013

This report is mandatory under P.L. 86-257, as amended. Failure to comply may result in criminal prosecution, fines, or civil penalties as provided by 29 U.S.C. 439 or 440.

READ THE INSTRUCTIONS CAREFULLY BEFORE PREPARING THIS REPORT.			
For Official Use Only	1. FILE NUMBER 012-284	2. PERIOD COVERED From 01/01/2011 Through 12/31/2011	3. (a) AMENDED - Is this an amended report: No (b) HARDSHIP - Filed under the hardship procedures: No (c) TERMINAL - This is a terminal report: No
4. AFFILIATION OR ORGANIZATION NAME ROOFERS AFL-CIO		8. MAILING ADDRESS (Type or print in capital letters)	
5. DESIGNATION (Local, Lodge, etc.) LOCAL UNION		First Name PAUL	
6. DESIGNATION NBR 33		Last Name BICKFORD	
7. UNIT NAME (if any)		P.O Box - Building and Room Number PO BOX 9106	
9. Are your organization's records kept at its mailing address? Yes		Number and Street 53 EVANS DRIVE	
		City STOUGHTON	
		State MA	
		ZIP Code + 4 020729106	

Each of the undersigned, duly authorized officers of the above labor organization, declares, under penalty of perjury and other applicable penalties of law, that all of the information submitted in this report (including information contained in any accompanying documents) has been examined by the signatory and is, to the best of the undersigned individual's knowledge and belief, true, correct and complete (See Section V on penalties in the instructions.)

26. SIGNED: Mark B Brousseau PRESIDENT 27. SIGNED: Edward J Rolfe TREASURER
Date: Mar 27, 2012 Contact Info: 781-341-9192 Date: Mar 27, 2012 Contact Info: 781-341-9197

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ITEMS 10 THROUGH 21

FILE NUMBER: 012-284

10. During the reporting period did the labor organization create or participate in the administration of a trust or a fund or organization, as defined in the instructions, which provides benefits for members or beneficiaries? **Yes**

11(a). During the reporting period did the labor organization have a political action committee (PAC) fund? **Yes**

11(b). During the reporting period did the labor organization have a subsidiary organization as defined in Section X of these Instructions? **No**

12. During the reporting period did the labor organization have an audit or review of its books and records by an outside accountant or by a parent body auditor/representative? **Yes**

13. During the reporting period did the labor organization discover any loss or shortage of funds or other assets? (Answer "Yes" even if there has been repayment or recovery.) **No**

14. What is the maximum amount recoverable under the labor organization's fidelity bond for a loss caused by any officer, employee or agent of the labor organization who handled union funds? **\$300,000**

15. During the reporting period did the labor organization acquire or dispose of any assets in a manner other than purchase or sale? **Yes**

16. Were any of the labor organization's assets pledged as security or encumbered in any way at the end of the reporting period? **Yes**

17. Did the labor organization have any contingent liabilities at the end of the reporting period? **No**

18. During the reporting period did the labor organization have any changes in its constitution or bylaws, other than rates of dues and fees, or in practices/procedures listed in the instructions? **Yes**

19. What is the date of the labor organization's next regular election of officers? **06/2014**

20. How many members did the labor organization have at the end of the reporting period? **678**

21. What are the labor organization's rates of dues and fees?

Rates of Dues and Fees				
Dues/Fees	Amount	Unit	Minimum	Maximum
(a) Regular Dues/Fees	20.00	per month	0	0
(b) Working Dues/Fees	1.60	per hour	0	0
(c) Initiation Fees	0	per member	432	720
(d) Transfer Fees	0	per none	0	0
(e) Work Permits	0	per none	0	0

STATEMENT A - ASSETS AND LIABILITIES

FILE NUMBER: 012-284

ASSETS

ASSETS	Schedule Number	Start of Reporting Period (A)	End of Reporting Period (B)
22. Cash		\$791,825	\$1,062,972
23. Accounts Receivable	1	\$0	\$0
24. Loans Receivable	2	\$0	
25. U.S. Treasury Securities		\$0	\$0
26. Investments	5	\$0	
27. Fixed Assets	6	\$1,314,466	\$1,255,574
28. Other Assets	7	\$100	\$100
29. TOTAL ASSETS		\$2,106,391	\$2,318,646

LIABILITIES

LIABILITIES	Schedule Number	Start of Reporting Period (A)	End of Reporting Period (B)
30. Accounts Payable	8	\$0	\$0
31. Loans Payable	9	\$63,276	\$35,834
32. Mortgages Payable		\$446,579	\$358,276
33. Other Liabilities	10	\$5,055	\$4,716
34. TOTAL LIABILITIES		\$514,910	\$398,826

35. NET ASSETS		\$1,591,481	\$1,919,820
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STATEMENT B - RECEIPTS AND DISBURSEMENTS

FILE NUMBER: 012-284

CASH RECEIPTS		SCH	AMOUNT	CASH DISBURSEMENTS		SCH	AMOUNT
36. Dues and Agency Fees			\$191,609	50. Representational Activities	15		\$94,391
37. Per Capita Tax			\$0	51. Political Activities and Lobbying	16		\$64,871
38. Fees, Fines, Assessments, Work Permits			\$1,188,455	52. Contributions, Gifts, and Grants	17		\$28,428
39. Sale of Supplies			\$0	53. General Overhead	18		\$0
40. Interest			\$9,870	54. Union Administration	19		\$549,831
41. Dividends			\$0	55. Benefits	20		\$128,072
42. Rents			\$21,600	56. Per Capita Tax			\$250,522
43. Sale of Investments and Fixed Assets	3			57. Strike Benefits			\$0
44. Loans Obtained	9		\$0	58. Fees, Fines, Assessments, etc.			\$0
45. Repayments of Loans Made	2			59. Supplies for Resale			\$0
46. On Behalf of Affiliates for Transmittal to Them			\$0	60. Purchase of Investments and Fixed Assets	4		\$8,358
47. From Members for Disbursement on Their Behalf			\$14,684	61. Loans Made	2		
48. Other Receipts	14		\$21,108	62. Repayment of Loans Obtained	9		\$6,736
49. TOTAL RECEIPTS			\$1,447,326	63. To Affiliates of Funds Collected on Their Behalf			\$0
				64. On Behalf of Individual Members			\$14,684
				65. Direct Taxes			\$29,947
				66. Subtotal			\$1,175,840
				67. Withholding Taxes and Payroll Deductions			
				67a. Total Withheld		\$146,330	
				67b. Less Total Disbursed		\$146,669	
				67c. Total Withheld But Not Disbursed			-\$339
				68. TOTAL DISBURSEMENTS			\$1,176,179

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SCHEDULE 1 - ACCOUNTS RECEIVABLE AGING SCHEDULE

FILE NUMBER: 012-284

Entity or Individual Name (A)	Total Account Receivable (B)	90-180 Days Past Due (C)	180+ Days Past Due (D)	Liquidated Account Receivable (E)
Totals from all other accounts receivable				
TOTALS (Column (B) Total will be automatically entered in Item 23, Column (B))	\$0	\$0	\$0	\$0

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SCHEDULE 2 - LOANS RECEIVABLE

FILE NUMBER: 012-284

List below loans to officers, employees, or members which at any time during the reporting period exceeded \$250 and list all loans to business enterprises regardless of amount. (A)	Loans Outstanding at Start of Period (B)	Loans Made During Period (C)	Cash (D)(1)	Other Than Cash (D)(2)	Loans Outstanding at End of Period (E)
Total of loans not listed above					
Total of all lines	\$0	\$0	\$0	\$0	\$0
	Item 24	Item 61	Item 45	Item 69	Item 24

Totals will be automatically entered in...	Column (A)	with Explanation	Column (B)
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SCHEDULE 3 - SALE OF INVESTMENTS AND FIXED ASSETS

FILE NUMBER: 012-284

Description (if land or buildings give location) (A)	Cost (B)	Book Value (C)	Gross Sales Price (D)	Amount Received (E)
Total of all lines	\$0	\$0	\$0	\$0
			14. Less Reinvestments	
(Net Sales total will automatically entered in Item 43)			15. Net Sales	

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SCHEDULE 4 - PURCHASE OF INVESTMENTS AND FIXED ASSETS

FILE NUMBER: 012-284

Description (if land or buildings, give location) (A)	Cost (B)	Book Value (C)	Cash Paid (D)
Flag and flag pole stand	\$3,071	\$3,071	\$3,071
Water heater	\$5,287	\$5,287	\$5,287
Total of all lines	\$8,358	\$8,358	\$8,358
			14. Less Reinvestments
(Net Purchases total will automatically entered in Item 60)			15. Net Purchases
			\$8,358

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SCHEDULE 5 - INVESTMENTS

FILE NUMBER: 012-284

Description (A)	Amount (B)
Marketable Securities	
1. Total Cost	
2. Total Book Value	
3. List each marketable security which has a book value over \$5000 and exceeds 5% of Line 2.	
Other Investments	
4. Total Cost	
5. Total Book Value	
6. List each other investment which has a book value over \$5,000 and exceeds 5% of Line 5. Also, list each subsidiary for which separate reports are attached.	
7. Total of Lines 2 and 5 (Total will be automatically entered in Item 26, Column(B))	\$0

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SCHEDULE 6 - FIXED ASSETS

FILE NUMBER: 012-284

Description (A)	Cost or Other Basis (B)	Total Depreciation or Amount Expensed (C)	Book Value (D)	Value (E)
1. Land (give location)	\$0		\$0	\$0
3. 53 Evans Drive, Stoughton, MA	\$1,100,000	\$157,692	\$942,308	\$942,308
5. Automobiles and Other Vehicles	\$46,214	\$10,270	\$35,944	\$35,944
6. Office Furniture and Equipment	\$62,376	\$62,376	\$0	\$0
7. Other Fixed Assets	\$327,504	\$50,182	\$277,322	\$277,322
8. Totals of Lines 1 through 7 (Column(D) Total will be automatically entered in Item 27, Column(B))	\$1,536,094	\$280,520	\$1,255,574	\$1,255,574

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SCHEDULE 7 - OTHER ASSETS

FILE NUMBER: 012-284

Description (A)	Book Value (B)
Deposit	\$100
Total Other Assets (Total will be automatically entered in Item 28, Column(B))	\$100

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SCHEDULE 8 - ACCOUNTS PAYABLE AGING SCHEDULE

FILE NUMBER: 012-284

Entity or Individual Name (A)	Total Account Payable (B)	90-180 Days Past Due (C)	180+ Days Past Due (D)	Liquidated Account (E)
Total from all other accounts payable	\$0	\$0	\$0	\$0
Total Accounts Payable (Column(B) Total will be automatically entered in Item 30, Column(D))	\$0	\$0	\$0	\$0

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SCHEDULE 9 - LOANS PAYABLE

FILE NUMBER: 012-284

Source of Loans Payable at Any Time During the Reporting Period (A)	Loans Owed at Start of Period (B)	Loans Obtained During Period (C)	Repayment During Period Cash (D)	Repayment During Period Other Than Cash (E)	Loans Owed at End of Period (F)
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HTML Report (Disclosure)

(A)	(B)	(C)	(D)(1)	(D)(1)	(E)
Ally	\$42,570	\$0	\$6,736	\$0	\$35,834
Ford Motor Credit	\$20,706	\$0	\$0	\$20,706	\$0
Total Loans Payable	\$63,276	\$0	\$6,736	\$20,706	\$35,834
Totals will be automatically entered in...	Item 31 Column (C)	Item 44	Item 62	Item 69 with Explanation	Item 31 Column (D)

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SCHEDULE 10 - OTHER LIABILITIES

FILE NUMBER: 012-284

Description (A)	Amount at End of Period (B)
Payroll withholdings	\$4,716
Total Other Liabilities (Total will be automatically entered in Item 33, Column(D))	\$4,716

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SCHEDULE 11 - ALL OFFICERS AND DISBURSEMENTS TO OFFICERS

FILE NUMBER: 012-284

(A) Name	(B) Title	(C) Status	(D) Gross Salary Disbursements (before any deductions)	(E) Allowances Disbursed	(F) Disbursements for Official Business	(G) Other Disbursements not reported in (D) thru (F)	(H) TOTAL		
A Paul Bickford B Bus. Mgr., Fin. Sec. C C			\$153,365	\$0	\$18,608	\$0	\$171,973		
Schedule 15 Representational Activities	16 %	Schedule 16 Political Activities and Lobbying	28 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	56 %
A Mark B Brousseau B Bus. Agent/President C C			\$115,499	\$0	\$9,929	\$0	\$125,428		
Schedule 15 Representational Activities	52 %	Schedule 16 Political Activities and Lobbying	13 %	Schedule 17 Contributions	8 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	27 %
A Michael Foley B Vice President C C			\$1,716	\$0	\$0	\$0	\$1,716		
Schedule 15 Representational Activities	0 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	100 %
A Edward Rolfe B Treasurer C C			\$3,640	\$0	\$4,389	\$0	\$8,029		
Schedule 15 Representational Activities	0 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	100 %
A Thomas Russo B Rec. Secretary C C			\$2,210	\$0	\$0	\$0	\$2,210		
Schedule 15 Representational Activities	0 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	100 %
A Brian Maloney B Ex. Board C C			\$1,144	\$0	\$0	\$0	\$1,144		
Schedule 15 Representational Activities	0 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	100 %
A Robert Membrino B Ex. Board C P			\$528	\$0	\$0	\$0	\$528		
Schedule 15 Representational Activities	0 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	100 %
A Vernon Wilson B Ex. Board C C			\$1,428	\$0	\$0	\$0	\$1,428		
Schedule 15 Representational Activities	0 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	100 %
A John Cucinotta B Ex. Board C C			\$1,144	\$0	\$0	\$0	\$1,144		
Schedule 15 Representational Activities	0 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	100 %
A Michael Lally B Ex. Board C C			\$1,428	\$0	\$0	\$0	\$1,428		
Schedule 15 Representational Activities	0 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	100 %
A John Cannata									

HTML Form (Disclosure)

B	Sgt-at-Arms		\$1,144	\$0	\$0	\$0	\$1,144			
C	C									
I	Schedule 15 Representational Activities	0 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	100 %
A	Charles Fiorino									
B	Ex. Board		\$616	\$0	\$0	\$0	\$616			
C	N									
I	Schedule 15 Representational Activities	0 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	100 %
Total Officer Disbursements			\$283,862	\$0	\$32,926	\$0	\$316,788			
Less Deductions							\$122,892			
Net Disbursements							\$193,896			

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SCHEDULE 12 - DISBURSEMENTS TO EMPLOYEES

FILE NUMBER: 012-284

(A) Name	(B) Title	(C) Other Payer	(D) Gross Salary Disbursements (before any deductions)	(E) Allowances Disbursed	(F) Disbursements for Official Business	(G) Other Disbursements not reported in (D) thru (F)	(H) TOTAL			
A Eileen Cefail B Secretary C None			\$41,311	\$0	\$0	\$0	\$41,311			
I	Schedule 15 Representational Activities	4 %	Schedule 16 Political Activities and Lobbying	1 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	95 %
A Sharon Thuotte B Janitorial/cleaning C None			\$17,225	\$0	\$0	\$0	\$17,225			
I	Schedule 15 Representational Activities	0 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	100 %
TOTALS RECEIVED BY EMPLOYEES MAKING LESS THAN \$10000			\$20,407	\$0	\$110	\$0	\$20,517			
I	Schedule 15 Representational Activities	0 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	100 %
Total Employee Disbursements			\$78,943	\$0	\$110	\$0	\$79,053			
Less Deductions							\$23,438			
Net Disbursements							\$55,615			

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SCHEDULE 13 - MEMBERSHIP STATUS

FILE NUMBER: 012-284

Category of Membership (A)	Number (B)	Voting Eligibility (C)
Regular members	553	Yes
Retired members	125	Yes
Members	678	
Agency Fee Payers*		
Total Members/Fee Payers	678	

*Agency Fee Payers are not considered members of the labor organization.

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DETAILED SUMMARY PAGE - SCHEDULES 14 THROUGH 19

FILE NUMBER: 012-284

SCHEDULE 14 OTHER RECEIPTS	
1. Named Payer Itemized Receipts	\$6,890
2. Named Payer Non-itemized Receipts	\$0
3. All Other Receipts	\$14,218
4. Total Receipts	\$21,108

SCHEDULE 17 CONTRIBUTIONS, GIFTS & GRANTS	
1. Named Payee Itemized Disbursements	\$0
2. Named Payee Non-itemized Disbursements	\$0
3. To Officers	\$10,034
4. To Employees	\$0
5. All Other Disbursements	\$18,394
6. Total Disbursements	\$28,428

SCHEDULE 15 REPRESENTATIONAL ACTIVITIES	
1. Named Payee Itemized Disbursements	\$0
2. Named Payee Non-itemized Disbursements	\$0
3. To Officers	\$92,739
4. To Employees	\$1,652
5. All Other Disbursements	\$0
6. Total Disbursements	\$94,391

SCHEDULE 18 GENERAL OVERHEAD	
1. Named Payee Itemized Disbursements	\$0
2. Named Payee Non-itemized Disbursements	\$0
3. To Officers	\$0
4. To Employees	\$0
5. All Other Disbursements	\$0
6. Total Disbursements	\$0

SCHEDULE 16 POLITICAL ACTIVITIES AND LOBBYING	
1. Named Payee Itemized Disbursements	\$0
2. Named Payee Non-itemized Disbursements	\$0
3. To Officers	\$64,458
4. To Employees	\$413
5. All Other Disbursements	\$0
6. Total Disbursement	\$64,871

SCHEDULE 19 UNION ADMINISTRATION	
1. Named Payee Itemized Disbursements	\$176,585
2. Named Payee Non-itemized Disbursements	\$62,932
3. To Officers	\$149,558
4. To Employees	\$76,987
5. All Other Disbursements	\$83,769
6. Total Disbursements	\$549,831

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SCHEDULE 14 - OTHER RECEIPTS

FILE NUMBER: 012-284

Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
Roofers Un 33 Labor Mgt. Coop. Fund			
53 Evans Drive Stoughton MA 02072	Reimburse Union for purchase of shirts	10/28/2011	\$6,890
Type or Classification (B)	Total Itemized Transactions		\$6,890
	Total Non-Itemized Transactions		
	Total of All Transactions		\$6,890

Related labor management fund
Form LM-2 (Revised 2010)

SCHEDULE 15 - REPRESENTATIONAL ACTIVITIES

FILE NUMBER: 012-284

There was no data found for this schedule.

SCHEDULE 16 - POLITICAL ACTIVITIES AND LOBBYING

FILE NUMBER 012-284

There was no data found for this schedule.

SCHEDULE 17 - CONTRIBUTIONS, GIFTS & GRANTS

FILE NUMBER: 012-284

There was no data found for this schedule.

SCHEDULE 18 - GENERAL OVERHEAD

FILE NUMBER: 012-284

There was no data found for this schedule.

SCHEDULE 19 - UNION ADMINISTRATION

FILE NUMBER: 012-284

Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
Arbella Insurance Group 4033 Woburn MA 01888-4033	Commercial insurance policy	08/16/2011	\$5,710
Type or Classification (B)	Total Itemized Transactions		\$5,710
	Total Non-Itemized Transactions		\$6,302
	Total of All Transactions		\$12,012
Insurance carrier			
Campana, Sarza & Tatewosian, LLP 300 Metro Center Blvd.,S225 Warwick RI 02886	Audit of 2010 F/S,prepare 2010 LM-2&990	07/01/2011	\$8,150
Type or Classification (B)	Total Itemized Transactions		\$8,150
	Total Non-Itemized Transactions		\$1,800
	Total of All Transactions		\$9,950
Accounting firm			
Cheryl Courtney 10 Pearl Avenue Onset MA 02558			
Type or Classification (B)	Total Itemized Transactions		
	Total Non-Itemized Transactions		\$5,985
	Total of All Transactions		\$5,985
Painting contractor			
Columbia Gas of MA 742514 Cincinnati OH 45274-2514			
Type or Classification (B)	Total Itemized Transactions		
	Total Non-Itemized Transactions		\$9,503
	Total of All Transactions		\$9,503
Gas heating supplier			
Gordon M. Saverse			

HTML Report (Disclosure)

Name and Address (A)		Purpose (C)	Date (D)	Amount (E)
969 Sea Street Quincy MA 02169				
Type or Classification (B)				
Electrician				
Logo This 274 Bellevue Road Pittsburg PA 15229				
Type or Classification (B)				
Sales & embroidery of apparel, etc.				
Mt. Washington Bank 455 West Broadway South Boston MA 02127				
Type or Classification (B)				
Financial institution				
National Grid Processing Center Woburn MA 01807-0005				
Type or Classification (B)				
Electric company				
Purchase Power 856042 Louisville KY 40285				
Type or Classification (B)				
Postage				
Roofers Union Local 33 Apprenticeship Fund 53 Evans Drive Stoughton MA 02072				
Type or Classification (B)				
Related apprenticeship fund				
Schell Printing 3399 Washington Street Jamaica Plains MA 02130				
Type or Classification (B)				
Printers				

Toshiba Financial Services 790448 St. Louis MO 63179-0448	Purpose (C)	Date (D)	Amount (E)
	Buy out copy machine contract	04/12/2011	\$6,426
	Total Itemized Transactions		\$6,426
	Total Non-Itemized Transactions		
Type or Classification (B)	Total of All Transactions		\$6,426
Copy machine manufacturer and leasing company			
Name and Address (A)			
Verizon 1100 Albany NY 12250-0001	Purpose (C)	Date (D)	Amount (E)
	Total Itemized Transactions		
	Total Non-Itemized Transactions		\$5,144
	Total of All Transactions		\$5,144
Type or Classification (B)			
Telephone service			

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SCHEDULE 20 - BENEFITS

FILE NUMBER: 012-284

Description (A)	To Whom Paid (B)	Amount (C)
Pension	Roofers 33 Pension Fund	\$35,318
Annuity	Roofers 33 Thrift Fund	\$28,998
Health & Welfare	Roofers 33 Insurance Fund	\$60,552
Welfare	Roofers LU No. 33 Lab/Mgt Fund	\$1,068
Pension	Natl Roofing Industry Pension	\$2,136
Total Benefits		\$128,072

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69. ADDITIONAL INFORMATION SUMMARY

FILE NUMBER: 012-284

Schedule 13, Row1: Regular members pay \$20 per month dues. In addition to the initiation fees and monthly dues, working dues in the amount of \$1.60 per hour are remitted to Roofers Union Local No. 33.

Schedule 13, Row2: Retired members pay \$10 per month dues.

Question 10: Roofers Union 33 Insurance Fund 53 Evans Drive, Stoughton, MA 02072 Provides medical and dental benefits to members 04-6148460 Plan #501 Roofers Union 33 Pension Fund 53 Evans Drive, Stoughton, MA 02072 Providence pension benefits to members 04-2228135 Plan #001 Roofers Union 33 Thrift Fund 53 Evans Drive, Stoughton, MA 02072 Providence annuity benefits to members 04-6358332 Plan #001 Roofers Union 33 Apprenticeship Fund 53 Evans Drive, Stoughton, MA 02072 Provides training and education to members 04-2474138 Roofers Union 33 Labor Management Cooperation Fund 53 Evans Drive, Stoughton, MA 02072 Provides quality training programs for journeymen roofers 82-6102254

Question 11(a): Roofers Union 33 Political Action Committee Reports are filed with Massachusetts Office of Campaign and Political Finance

Question 12: The Union's books and records are audited by an outside auditing firm Campana, Sarza & Tatewosian, LLP 300 Metro Center Blvd., Suite 225 Warwick, RI 02886

Question 15: The Union retired one of its vehicles. A 2010 Mercury Mariner, having a net book value of \$25,489, was returned to the dealer and the dealer paid the finance company the balance of the vehicle's loan.

Question 16: Mortgage note payable to financial institution, paid in monthly installments of \$9,985, interest at 7.75%, due May 2015, collateralized by building at 53 Evans Drive, Stoughton, MA. Motor vehicle loan payable to financial institution, payable in monthly installments of \$689.72, interest at 3.9%, due September 2016, secured by a 2010 Chevy Tahoe.

Question 18: The Union added a new Section 7 to Article IX of its Constitution. A newly dated June 1, 2011 copy is attached.

Schedule 9, Row2: The 2010 Mercury Mariner was returned to the dealer and the vehicle lien payoff of \$20,706 was made by the dealer.

General Information: Automobile expenses for vehicles provided to officers have been included in Column F of

Schedule 11. The vehicles are used part of the time for personal use.
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