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**FORM LM-2 LABOR ORGANIZATION ANNUAL REPORT**

U.S. Department of Labor  
Office of Labor-Management Standards  
Washington, DC 20210

MUST BE USED BY LABOR ORGANIZATIONS WITH \$250,000 OR MORE IN TOTAL ANNUAL RECEIPTS AND LABOR ORGANIZATIONS IN TRUSTEESHIP

Form Approved  
Office of Management and Budget  
No. 1245-0003  
Expires: 10-31-2013

This report is mandatory under P.L. 86-257, as amended. Failure to comply may result in criminal prosecution, fines, or civil penalties as provided by 29 U.S.C. 439 or 440.

READ THE INSTRUCTIONS CAREFULLY BEFORE PREPARING THIS REPORT.			
For Official Use Only	1. FILE NUMBER 043-095	2. PERIOD COVERED From 01/01/2011 Through 12/31/2011	3. (a) AMENDED - Is this an amended report: No (b) HARDSHIP - Filed under the hardship procedures: No (c) TERMINAL - This is a terminal report: No
4. AFFILIATION OR ORGANIZATION NAME PLUMBERS AFL-CIO		8. MAILING ADDRESS (Type or print in capital letters)	
5. DESIGNATION (Local, Lodge, etc.) LOCAL UNION		First Name PETER	
6. DESIGNATION NBR 550		Last Name GIBBONS	
7. UNIT NAME (if any)		P.O Box - Building and Room Number	
9. Are your organization's records kept at its mailing address? Yes		Number and Street 46 ROCKLAND STREET	
		City BOSTON	
		State MA	
		ZIP Code + 4 02132	

Each of the undersigned, duly authorized officers of the above labor organization, declares, under penalty of perjury and other applicable penalties of law, that all of the information submitted in this report (including information contained in any accompanying documents) has been examined by the signatory and is, to the best of the undersigned individual's knowledge and belief, true, correct and complete (See Section V on penalties in the instructions.)

26. SIGNED: Gerard Wynne PRESIDENT 27. SIGNED: Peter Gibbons TREASURER  
Date: Mar 29, 2012 Contact Info: 617-323-0474 Date: Mar 29, 2012 Contact Info: 617-323-0474

Form LM-2 (Revised 2010)

**ITEMS 10 THROUGH 21**

FILE NUMBER: 043-095

10. During the reporting period did the labor organization create or participate in the administration of a trust or a fund or organization, as defined in the instructions, which provides benefits for members or beneficiaries? **Yes**

11(a). During the reporting period did the labor organization have a political action committee (PAC) fund? **No**

11(b). During the reporting period did the labor organization have a subsidiary organization as defined in Section X of these Instructions? **No**

12. During the reporting period did the labor organization have an audit or review of its books and records by an outside accountant or by a parent body auditor/representative? **No**

13. During the reporting period did the labor organization discover any loss or shortage of funds or other assets? (Answer "Yes" even if there has been repayment or recovery.) **No**

14. What is the maximum amount recoverable under the labor organization's fidelity bond for a loss caused by any officer, employee or agent of the labor organization who handled union funds? **\$500,000**

15. During the reporting period did the labor organization acquire or dispose of any assets in a manner other than purchase or sale? **No**

16. Were any of the labor organization's assets pledged as security or encumbered in any way at the end of the reporting period? **Yes**

17. Did the labor organization have any contingent liabilities at the end of the reporting period? **No**

18. During the reporting period did the labor organization have any changes in its constitution or bylaws, other than rates of dues and fees, or in practices/procedures listed in the instructions? **No**

19. What is the date of the labor organization's next regular election of officers? **12/2012**

20. How many members did the labor organization have at the end of the reporting period? **584**

21. What are the labor organization's rates of dues and fees?

Rates of Dues and Fees				
Dues/Fees	Amount	Unit	Minimum	Maximum
(a) Regular Dues/Fees	\$24-\$34	per MONTH	\$24	\$34
(b) Working Dues/Fees	4%	per GROSS WAGES		
(c) Initiation Fees		per	\$400	\$3500
(d) Transfer Fees		per		
(e) Work Permits		per		

**STATEMENT A - ASSETS AND LIABILITIES**

FILE NUMBER: 043-095

**ASSETS**

ASSETS	Schedule Number	Start of Reporting Period (A)	End of Reporting Period (B)
22. Cash		\$5,887	\$113,853
23. Accounts Receivable	1	\$211,733	\$367,780
24. Loans Receivable	2	\$0	\$0
25. U.S. Treasury Securities		\$0	\$0
26. Investments	5	\$424,677	\$424,677
27. Fixed Assets	6	\$118,022	\$129,383
28. Other Assets	7	\$3,272	\$3,272
<b>29. TOTAL ASSETS</b>		<b>\$763,591</b>	<b>\$1,038,965</b>

**LIABILITIES**

LIABILITIES	Schedule Number	Start of Reporting Period (A)	End of Reporting Period (B)
30. Accounts Payable	8	\$66,406	\$79,865
31. Loans Payable	9	\$174,621	\$152,053
32. Mortgages Payable		\$0	\$0
33. Other Liabilities	10		
<b>34. TOTAL LIABILITIES</b>		<b>\$241,027</b>	<b>\$231,918</b>

<b>35. NET ASSETS</b>		<b>\$522,564</b>	<b>\$807,047</b>
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Form LM-2 (Revised 2010)

**STATEMENT B - RECEIPTS AND DISBURSEMENTS**

FILE NUMBER: 043-095

CASH RECEIPTS		SCH	AMOUNT	CASH DISBURSEMENTS		SCH	AMOUNT
36. Dues and Agency Fees			\$1,152,750	50. Representational Activities	15		\$1,323,301
37. Per Capita Tax			\$0	51. Political Activities and Lobbying	16		\$77,143
38. Fees, Fines, Assessments, Work Permits			\$1,897,813	52. Contributions, Gifts, and Grants	17		\$34,983
39. Sale of Supplies			\$0	53. General Overhead	18		\$174,551
40. Interest			\$396	54. Union Administration	19		\$305,642
41. Dividends			\$0	55. Benefits	20		\$561,864
42. Rents			\$0	56. Per Capita Tax			\$193,294
43. Sale of Investments and Fixed Assets	3		\$0	57. Strike Benefits			\$0
44. Loans Obtained	9		\$35,361	58. Fees, Fines, Assessments, etc.			\$0
45. Repayments of Loans Made	2		\$0	59. Supplies for Resale			\$0
46. On Behalf of Affiliates for Transmittal to Them			\$0	60. Purchase of Investments and Fixed Assets	4		\$37,059
47. From Members for Disbursement on Their Behalf			\$0	61. Loans Made	2		\$0
48. Other Receipts	14		\$47,756	62. Repayment of Loans Obtained	9		\$47,299
<b>49. TOTAL RECEIPTS</b>			<b>\$3,134,076</b>	63. To Affiliates of Funds Collected on Their Behalf			\$0
				64. On Behalf of Individual Members			\$230,389
				65. Direct Taxes			\$40,585
				66. Subtotal			\$3,026,110
				67. Withholding Taxes and Payroll Deductions			
				67a. Total Withheld		\$251,963	
				67b. Less Total Disbursed		\$251,963	
				67c. Total Withheld But Not Disbursed			
				<b>68. TOTAL DISBURSEMENTS</b>			<b>\$3,026,110</b>

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**SCHEDULE 1 - ACCOUNTS RECEIVABLE AGING SCHEDULE**

FILE NUMBER: 043-095

Entity or Individual Name (A)	Total Account Receivable (B)	90-180 Days Past Due (C)	180+ Days Past Due (D)	Liquidated Account Receivable (E)
Totals from all other accounts receivable	\$367,780	\$0	\$0	\$0
<b>TOTALS</b> (Column (B) Total will be automatically entered in Item 23, Column (B))	<b>\$367,780</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>

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**SCHEDULE 2 - LOANS RECEIVABLE**

FILE NUMBER: 043-095

List below loans to officers, employees, or members which at any time during the reporting period exceeded \$250 and list all loans to business enterprises regardless of amount. (A)	Loans Outstanding at Start of Period (B)	Loans Made During Period (C)	Cash (D)(1)	Other Than Cash (D)(2)	Loans Outstanding at End of Period (E)
Total of loans not listed above	\$0	\$0	\$0	\$0	\$0
<b>Total of all lines</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>
	Item 24	Item 61	Item 45	Item 69	Item 24

Totals will be automatically entered in...	Column (A)		with Explanation	Column (B)
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**SCHEDULE 3 - SALE OF INVESTMENTS AND FIXED ASSETS**

FILE NUMBER: 043-095

Description (if land or buildings give location) (A)	Cost (B)	Book Value (C)	Gross Sales Price (D)	Amount Received (E)
<b>Total of all lines</b>	\$0	\$0	\$0	\$0
			14. Less Reinvestments	\$0
(Net Sales total will automatically entered in Item 43)			<b>15. Net Sales</b>	\$0

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**SCHEDULE 4 - PURCHASE OF INVESTMENTS AND FIXED ASSETS**

FILE NUMBER: 043-095

Description (if land or buildings, give location) (A)	Cost (B)	Book Value (C)	Cash Paid (D)
AUTOMOBILE	\$35,361	\$32,301	\$35,361
EQUIPMENT	\$1,698	\$1,528	\$1,698
<b>Total of all lines</b>	\$37,059	\$33,829	\$37,059
			14. Less Reinvestments
(Net Purchases total will automatically entered in Item 60)			<b>15. Net Purchases</b>
			\$37,059

Form LM-2 (Revised 2010)

**SCHEDULE 5 - INVESTMENTS**

FILE NUMBER: 043-095

Description (A)	Amount (B)
<b>Marketable Securities</b>	
1. Total Cost	
2. Total Book Value	
3. List each marketable security which has a book value over \$5000 and exceeds 5% of Line 2.	
<b>Other Investments</b>	
4. Total Cost	\$424,677
5. Total Book Value	\$424,677
6. List each other investment which has a book value over \$5,000 and exceeds 5% of Line 5. Also, list each subsidiary for which separate reports are attached.	
INVESTMENT IN 46 ROCKLAND ST BLDG CORP	\$424,677
<b>7. Total of Lines 2 and 5</b> (Total will be automatically entered in Item 26, Column(B))	<b>\$424,677</b>

Form LM-2 (Revised 2010)

**SCHEDULE 6 - FIXED ASSETS**

FILE NUMBER: 043-095

Description (A)	Cost or Other Basis (B)	Total Depreciation or Amount Expensed (C)	Book Value (D)	Value (E)
1. Land (give location)	\$0		\$0	\$0
3. Buildings (give location)	\$0	\$0	\$0	\$0
5. Automobiles and Other Vehicles	\$146,949	\$21,630	\$125,319	\$125,319
6. Office Furniture and Equipment	\$38,075	\$34,011	\$4,064	\$4,064
7. Other Fixed Assets				
<b>8. Totals of Lines 1 through 7</b> (Column(D) Total will be automatically entered in Item 27, Column(B))	\$185,024	\$55,641	\$129,383	\$129,383

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**SCHEDULE 7 - OTHER ASSETS**

FILE NUMBER: 043-095

Description (A)	Book Value (B)
PREPAID EXPENSES	\$3,272
<b>Total Other Assets</b> (Total will be automatically entered in Item 28, Column(B))	<b>\$3,272</b>

Form LM-2 (Revised 2010)

**SCHEDULE 8 - ACCOUNTS PAYABLE AGING SCHEDULE**

FILE NUMBER: 043-095

Entity or Individual Name (A)	Total Account Payable (B)	90-180 Days Past Due (C)	180+ Days Past Due (D)	Liquidated Account (E)
Total from all other accounts payable	\$79,865	\$0	\$0	\$0
<b>Total Accounts Payable</b> (Column(B) Total will be automatically entered in Item 30, Column(D))	<b>\$79,865</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>

Form LM-2 (Revised 2010)

**SCHEDULE 9 - LOANS PAYABLE**

FILE NUMBER: 043-095

Source of Loans Payable at Any Time During the Reporting Period	Loans Owed at Start of Period	Loans Obtained During Period	Repayment During Period	Repayment During Period	Loans Owed at End of Period
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Time During the Reporting Period (A)	Start of Period (B)	During Period (C)	Cash (D)(1)	Other Than Cash (D)(1)	End of Period (E)
FORD MOTOR CREDIT	\$15,827	\$0	\$9,793	\$0	\$6,034
GMAC	\$17,823	\$0	\$7,193	\$10,630	\$0
46 ROCKLAND ST BUILDING CORP	\$100,000	\$0	\$20,000	\$0	\$80,000
FORD MOTOR CREDIT	\$40,971	\$0	\$9,801	\$0	\$31,170
FORD MOTOR CREDIT	\$0	\$35,361	\$512	\$0	\$34,849
<b>Total Loans Payable</b>	<b>\$174,621</b>	<b>\$35,361</b>	<b>\$47,299</b>	<b>\$10,630</b>	<b>\$152,053</b>
Totals will be automatically entered in...	Item 31 Column (C)	Item 44	Item 62	Item 69 with Explanation	Item 31 Column (D)

Form LM-2 (Revised 2010)

**SCHEDULE 10 - OTHER LIABILITIES**

FILE NUMBER: 043-095

Description (A)	Amount at End of Period (B)
<b>Total Other Liabilities</b> (Total will be automatically entered in Item 33, Column(D))	<b>\$0</b>

Form LM-2 (Revised 2010)

**SCHEDULE 11 - ALL OFFICERS AND DISBURSEMENTS TO OFFICERS**

FILE NUMBER: 043-095

(A) Name	(B) Title	(C) Status	(D) Gross Salary Disbursements (before any deductions)	(E) Allowances Disbursed	(F) Disbursements for Official Business	(G) Other Disbursements not reported in (D) thru (F)	(H) TOTAL		
A GERARD WYNNE B PRESIDENT C C			\$0	\$0	\$0	\$0	\$0		
Schedule 15 Representational Activities	100 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	0 %
A PETER GIBBONS B SEC-TREAS/BUSINESS MANAGE C C			\$162,783	\$0	\$9,549	\$0	\$172,332		
Schedule 15 Representational Activities	40 %	Schedule 16 Political Activities and Lobbying	5 %	Schedule 17 Contributions	5 %	Schedule 18 General Overhead	10 %	Schedule 19 Administration	40 %
A MARK FORTUNE B BUSINESS AGENT C C			\$149,480	\$0	\$14,925	\$0	\$164,405		
Schedule 15 Representational Activities	30 %	Schedule 16 Political Activities and Lobbying	25 %	Schedule 17 Contributions	10 %	Schedule 18 General Overhead	15 %	Schedule 19 Administration	20 %
A SHAWN GIBBONS B VICE-PRESIDENT C C			\$0	\$0	\$0	\$0	\$0		
Schedule 15 Representational Activities	100 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	0 %
A MICHAEL BURNES B RECORDING SECRETARY C C			\$0	\$0	\$0	\$0	\$0		
Schedule 15 Representational Activities	100 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	0 %
A TIMOTHY CHAISSON B ORGANIZER C C			\$133,252	\$0	\$12,427	\$0	\$145,679		
Schedule 15 Representational Activities	90 %	Schedule 16 Political Activities and Lobbying	10 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	0 %
A GEORGE MANNING B EXECUTIVE BOARD C C			\$0	\$0	\$0	\$325	\$325		
Schedule 15 Representational Activities	100 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	0 %
A RICHARD BEATH B EXECUTIVE BOARD C C			\$0	\$0	\$0	\$0	\$0		
Schedule 15 Representational Activities	100 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	0 %
A JOHN E DWYER B EXECUTIVE BOARD C C			\$0	\$0	\$0	\$0	\$0		
Schedule 15 Representational Activities	100 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	0 %
A MATTHEW JONES B EXECUTIVE BOARD C C			\$0	\$0	\$0	\$0	\$0		
Schedule 15		Schedule 16		Schedule 17		Schedule 18		Schedule 19	

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	Representational Activities	100 %	Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	0 %
A	ROBERT M COSTELLO									
B	FINANCE BOARD									
C										
		\$0		\$0		\$0		\$0		\$0
	Schedule 15 Representational Activities	100 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	0 %
A	ROBERT HENNELLY									
B	FINANCE BOARD									
C										
		\$0		\$0		\$0		\$0		\$0
	Schedule 15 Representational Activities	100 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	0 %
A	JOSEPH T LYNCH									
B	FINANCE BOARD									
C										
		\$0		\$0		\$0		\$0		\$0
	Schedule 15 Representational Activities	100 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	0 %
A	JOSEPH DONATO									
B	EXAMINING BOARD									
C										
		\$0		\$0		\$0		\$0		\$0
	Schedule 15 Representational Activities	100 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	0 %
A	ERIC M STYLES									
B	EXAMINING BOARD									
C										
		\$0		\$0		\$0		\$0		\$0
	Schedule 15 Representational Activities	100 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	0 %
A	TIMOTHY CHAISSON									
B	EXAMINING BOARD									
C										
		\$0		\$0		\$0		\$0		\$0
	Schedule 15 Representational Activities	100 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	0 %
A	PETER D FELL									
B	INSIDE GUARD									
C										
		\$0		\$0		\$0		\$0		\$0
	Schedule 15 Representational Activities	100 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	0 %
<b>Total Officer Disbursements</b>				\$445,515	\$0	\$36,901	\$325	\$482,741		
<b>Less Deductions</b>								\$175,361		
<b>Net Disbursements</b>								\$307,380		

Form LM-2 (Revised 2010)

**SCHEDULE 12 - DISBURSEMENTS TO EMPLOYEES**

FILE NUMBER: 043-095

(A) Name	(B) Title	(C) Other Payer	(D) Gross Salary Disbursements (before any deductions)	(E) Allowances Disbursed	(F) Disbursements for Official Business	(G) Other Disbursements not reported in (D) thru (F)	(H) TOTAL			
A	TERRENCE J KERR		\$106,904	\$0	\$2,164	\$2,600	\$111,668			
B	INTERNAL ACCOUNTANT									
C	N/A									
	Schedule 15 Representational Activities	0 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	100 %
A	ROBIN GELBWACHS		\$53,560	\$0	\$0	\$1,300	\$54,860			
B	SECRETARY									
C	N/A									
	Schedule 15 Representational Activities	0 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	100 %
A	THERESE M HOOPER		\$34,800	\$0	\$0	\$1,000	\$35,800			
B	SECRETARY									
C	N/A									
	Schedule 15 Representational Activities	0 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	100 %
<b>TOTALS RECEIVED BY EMPLOYEES MAKING LESS THAN \$10000</b>								\$0		
	Schedule 15 Representational Activities		Schedule 16 Political Activities and Lobbying		Schedule 17 Contributions		Schedule 18 General Overhead		Schedule 19 Administration	
<b>Total Employee Disbursements</b>			\$195,264	\$0	\$2,164	\$4,900	\$202,328			
<b>Less Deductions</b>							\$76,602			
<b>Net Disbursements</b>							\$125,726			

Form LM-2 (Revised 2010)

**SCHEDULE 13 - MEMBERSHIP STATUS**

FILE NUMBER: 043-095

Category of Membership (A)	Number (B)	Voting Eligibility (C)
APPRENTICES	13	No
APPRENTICES (POST FIFTH PAY PERIOD)	46	No
JOURNEYMEN	382	Yes
RETIRED MEMBERS	130	Yes
LIFETIME MEMBERS	13	Yes
Members	584	
Agency Fee Payers*	0	
<b>Total Members/Fee Payers</b>	<b>584</b>	

\*Agency Fee Payers are not considered members of the labor organization.

Form LM-2 (Revised 2010)

**DETAILED SUMMARY PAGE - SCHEDULES 14 THROUGH 19**

FILE NUMBER: 043-095

SCHEDULE 14 OTHER RECEIPTS	
1. Named Payer Itemized Receipts	\$26,756
2. Named Payer Non-itemized Receipts	\$21,000
3. All Other Receipts	
<b>4. Total Receipts</b>	<b>\$47,756</b>

SCHEDULE 17 CONTRIBUTIONS, GIFTS & GRANTS	
1. Named Payee Itemized Disbursements	\$0
2. Named Payee Non-itemized Disbursements	\$0
3. To Officers	\$25,058
4. To Employees	\$0
5. All Other Disbursements	\$9,925
<b>6. Total Disbursements</b>	<b>\$34,983</b>

SCHEDULE 15 REPRESENTATIONAL ACTIVITIES	
1. Named Payee Itemized Disbursements	\$34,282
2. Named Payee Non-itemized Disbursements	\$988,833
3. To Officers	\$249,691
4. To Employees	\$0
5. All Other Disbursements	\$50,495
<b>6. Total Disbursements</b>	<b>\$1,323,301</b>

SCHEDULE 18 GENERAL OVERHEAD	
1. Named Payee Itemized Disbursements	\$31,287
2. Named Payee Non-itemized Disbursements	\$33,784
3. To Officers	\$41,894
4. To Employees	\$0
5. All Other Disbursements	\$67,586
<b>6. Total Disbursements</b>	<b>\$174,551</b>

SCHEDULE 16 POLITICAL ACTIVITIES AND LOBBYING	
1. Named Payee Itemized Disbursements	\$0
2. Named Payee Non-itemized Disbursements	\$0
3. To Officers	\$64,286
4. To Employees	\$0
5. All Other Disbursements	\$12,857
<b>6. Total Disbursement</b>	<b>\$77,143</b>

SCHEDULE 19 UNION ADMINISTRATION	
1. Named Payee Itemized Disbursements	\$0
2. Named Payee Non-itemized Disbursements	\$0
3. To Officers	\$101,814
4. To Employees	\$202,328
5. All Other Disbursements	\$1,500
<b>6. Total Disbursements</b>	<b>\$305,642</b>

Form LM-2 (Revised 2010)

**SCHEDULE 14 - OTHER RECEIPTS**

FILE NUMBER: 043-095

Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
LOCAL #550 ANNUITY FUND 46 ROCKLAND ST BOSTON MA 02132	BOOKKEEPER SALARY REIMBURSEMENT	01/03/2011	\$5,000
	BOOKKEEPER SALARY REIMBURSEMENT	03/28/2011	\$5,000
	BOOKKEEPER SALARY REIMBURSEMENT	07/05/2011	\$5,000
	BOOKKEEPER SALARY REIMBURSEMENT	10/03/2011	\$5,000
	Total Itemized Transactions		\$20,000
Type or Classification (B)	Total Non-Itemized Transactions		\$0
REIMBURSEMENT	<b>Total of All Transactions</b>		<b>\$20,000</b>
LOCAL #550 VACATION FUND 46 ROCKLAND ST BOSTON MA 02132			
	Total Itemized Transactions		
	Total Non-Itemized Transactions		\$10,000
	<b>Total of All Transactions</b>		<b>\$10,000</b>
Type or Classification (B)			
REIMBURSEMENT			
NASI APPRENTICE & TRAINING FUND 1259 NEW MILFORD CT 06776			
	BOOKKEEPER SALARY REIMBURSEMENT	10/24/2011	\$6,756
	Total Itemized Transactions		\$6,756
	Total Non-Itemized Transactions		\$0
Type or Classification (B)	<b>Total of All Transactions</b>		<b>\$6,756</b>
NATIONAL UNION APPRENTICE & TRAINING FUND			
UNited ASSOCIATION			
	Purpose	Date	Amount

	(C)	(D)	(E)
THREE PARK PLACE ANNAPOLIS MD 21401	Total Itemized Transactions		
Type or Classification (B)	Total Non-Itemized Transactions		\$11,000
NATIONAL UNION	<b>Total of All Transactions</b>		\$11,000

Form LM-2 (Revised 2010)

**SCHEDULE 15 - REPRESENTATIONAL ACTIVITIES**

FILE NUMBER: 043-095

Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
FC FIRE PROTECTION 7 MONROE DRIVE PELHAM AL 35124	Total Itemized Transactions		
Type or Classification (B)	Total Non-Itemized Transactions		\$8,000
MARKET RECOVERY	<b>Total of All Transactions</b>		\$8,000
LOCAL 550 ANNUITY FUND 46 ROCKLAND ST BOSTON MA 02132	Total Itemized Transactions		
Type or Classification (B)	Total Non-Itemized Transactions		\$966,256
LOCAL ANNUITY FUND	<b>Total of All Transactions</b>		\$966,256
NASI PENSION FUND 8000 CORPORATE DRIVE LANDOVER MD 20785	MARKET RECOVERY	02/10/2011	\$7,030
Type or Classification (B)	MARKET RECOVERY	03/18/2011	\$6,162
NATIONAL PENSION FUND	Total Itemized Transactions		\$13,192
Type or Classification (B)	Total Non-Itemized Transactions		\$0
NATIONAL PENSION FUND	<b>Total of All Transactions</b>		\$13,192
NASI WELFARE FUND 8000 CORPORATE DRIVE LANDOVER MD	MARKET RECOVERY	02/10/2011	\$11,491
Type or Classification (B)	MARKET RECOVERY	03/18/2011	\$9,599
NATIONAL UNION WELFARE FUND	Total Itemized Transactions		\$21,090
Type or Classification (B)	Total Non-Itemized Transactions		\$0
NATIONAL UNION WELFARE FUND	<b>Total of All Transactions</b>		\$21,090
SUPERMEDIA LLC 619810 DFW AIRPORT TX 75261	Total Itemized Transactions		
Type or Classification (B)	Total Non-Itemized Transactions		\$14,577
ADVERTISING	<b>Total of All Transactions</b>		\$14,577

Form LM-2 (Revised 2010)

**SCHEDULE 16 - POLITICAL ACTIVITIES AND LOBBYING**

FILE NUMBER 043-095

There was no data found for this schedule.

**SCHEDULE 17 - CONTRIBUTIONS, GIFTS & GRANTS**

FILE NUMBER: 043-095

There was no data found for this schedule.

**SCHEDULE 18 - GENERAL OVERHEAD**

FILE NUMBER: 043-095

Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
JOSEPH B. COHAN & ASSOCIATES, P.C. 80 BRIDGE ST #205 DEDHAM ...	ACCOUNTING SERVICES	05/16/2011	\$19,415
	Total Itemized Transactions		\$19,415

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MA 02026	Total Itemized Transactions		\$19,413
Type or Classification (B) PUBLIC ACCOUNTING FIRM	Total Non-Itemized Transactions		\$0
Name and Address (A) LIBERTY MUTUAL INSURANCE GROUP 7427-0329 PHILADELPHIA PA 19170-0329	Purpose (C) WORKERS COMP INS	Date (D) 01/26/2011	Amount (E) \$5,470
Type or Classification (B) INSURANCE	Total Itemized Transactions		\$5,470
Name and Address (A) PERSONAL COMPUTER SERVICES 86 FINNELL DRIVE WEYMOUTH MA 02188	Purpose (C)	Date (D)	Amount (E)
Type or Classification (B) COMPUTER REPAIR & MAINTENANCE	Total Non-Itemized Transactions		\$14,297
Name and Address (A) RICOH BUSINESS SYSTEMS 13640 NEWARK NJ	Purpose (C)	Date (D)	Amount (E)
Type or Classification (B) COPIER RENTAL SALES & SUPPLIES	Total Non-Itemized Transactions		\$9,248
Name and Address (A) THE MCLAUGHLIN COMPANY 1725 DESALES ST, NW WASHINGTON DC 20036	Purpose (C) LIABILITY INSURANCE	Date (D) 06/03/2011	Amount (E) \$6,402
Type or Classification (B) INSURANCE	Total Itemized Transactions		\$6,402
Name and Address (A) VERIZON 1100 ALBANY NY 12250-0001	Purpose (C)	Date (D)	Amount (E)
Type or Classification (B) TELEPHONE SERVICE PROVIDER	Total Non-Itemized Transactions		\$5,773
<b>Total of All Transactions</b>			<b>\$8,377</b>
<b>Total of All Transactions</b>			<b>\$14,297</b>
<b>Total of All Transactions</b>			<b>\$9,248</b>
<b>Total of All Transactions</b>			<b>\$7,961</b>
<b>Total of All Transactions</b>			<b>\$5,773</b>

Form LM-2 (Revised 2010)

**SCHEDULE 19 - UNION ADMINISTRATION**

FILE NUMBER: 043-095

There was no data found for this schedule.

**SCHEDULE 20 - BENEFITS**

FILE NUMBER: 043-095

Description (A)	To Whom Paid (B)	Amount (C)
OFFICER & EMPLOYEE PENSION	UA LCL UNION OFFICER PENSION	\$182,255
OFFICER & EMPLOYEE HEALTH & WELFARE	NASI WELFARE FUND	\$89,395
OFFICER & EMPLOYEE PENSION	NASI PENSION FUND	\$39,972
OFFICER & EMPLOYEE ANNUITY FUND	LU 550 ANNUITY FUND	\$68,669
SUPPLEMENTAL INSURANCE BENEFITS	LEVINS & LAROCHE, LLC AND NATIONAL UNIONS BENEFIT	\$181,573
<b>Total Benefits</b>		<b>\$561,864</b>

Form LM-2 (Revised 2010)

**69. ADDITIONAL INFORMATION SUMMARY**

FILE NUMBER: 043-095

SCHEDULE 11 COL F & G - UNION VEHICLES WERE USED MORE THAN 50% FOR UNION BUSINESS. THE VEHICLES WERE ALSO USED FOR PERSONAL BUSINESS (LESS THAN 50%).



Schedule 13, Row1: APPRENTICES (PAY PERIODS 1-5) PAY 70% OF FULL DUES.

Schedule 13, Row2: APPRENTICES (POST FIFTH PAY PERIOD) PAY FULL DUES.

Schedule 13, Row3: JOURNEYMEN PAY FULL DUES.

Schedule 13, Row4: RETIRED MEMBERS DO NOT PAY DUES.

Schedule 13, Row5: LIFETIME MEMBERS DO NOT PAY DUES.

Schedule 13, Row1: APPRENTICES DO NOT HAVE VOTING RIGHTS UNDER THE UA CONSTITUTION.

Schedule 13, Row2: APPRENTICES (POST FIFTH PAY PERIOD) DO NOT HAVE VOTING RIGHTS UNDER THE UA CONSTITUTION.

Schedule 9, Row2: MOTOR VEHICLE WAS TRADED IN FOR NEW VEHICLE ON 11/21/11 AND THE REMAINING LOAN BALANCE ON THE OLD VEHICLE WAS PAID OFF IN CONNECTION WITH THE TRADE IN.

Question 10: LOCAL UNION 550 ANNUITY FUND, 46 ROCKLAND STREET, BOSTON, MA 02132. CREATED TO PROVIDE RETIREMENT FUND FOR MEMBERS OF LOCAL UNION 550. FUND FILES FORM 5500 ON A CALENDAR YEAR BASIS. NO T-1 FILING REQUIRED.

Question 16: THE UNION HAS 3 AUTOMOBILE LOANS SECURED BY 3 AUTOMOBILES. THE FIRST LOAN ORIGINATED ON 7/1/09 IN THE AMOUNT OF \$28,500 (TERM 36 MONTHS, INTEREST RATE 6.99%, MONTHLY PAYMENTS OF \$882 INCLUDING INTEREST). LOAN BALANCE AT 12/31/11 WAS \$6,034, FAIR MARKET VALUE OF AUTO AT 12/31/11 WAS APPROXIMATELY \$15,000. THE SECOND LOAN ORIGINATED ON 10/13/10 IN THE AMOUNT OF \$42,552 (TERM 48 MONTHS, INTEREST RATE 5.99%, MONTHLY PAYMENTS OF \$999 INCLUDING INTEREST). LOAN BALANCE AT 12/31/11 WAS \$31,170, FAIR MARKET VALUE OF AUTO AT 12/31/11 WAS APPROXIMATELY \$34,500. THE THIRD LOAN ORIGINATED ON 11/21/11 IN THE AMOUNT OF \$35,361 (TERM 60 MONTHS, INTEREST RATE 5.58%, MONTHLY PAYMENTS OF \$677 INCLUDING INTEREST). LOAN BALANCE AT 12/31/11 WAS \$34,849, FAIR MARKET VALUE OF AUTO AT 12/31/11 WAS APPROXIMATELY \$34,000.

Form LM-2 (Revised 2010)

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