

January 15, 2013 [DOL Home](#) > [OLMS](#) > [Public Disclosure Home](#) > [Search Criteria](#) > [Select Report](#) > Report

[Printable View](#)

### FORM LM-2 LABOR ORGANIZATION ANNUAL REPORT

U.S. Department of Labor  
Office of Labor-Management Standards  
Washington, DC 20210

MUST BE USED BY LABOR ORGANIZATIONS WITH \$250,000 OR MORE IN TOTAL ANNUAL RECEIPTS AND LABOR ORGANIZATIONS IN TRUSTEESHIP

Form Approved  
Office of Management and Budget  
No. 1245-0003  
Expires: 10-31-2013

This report is mandatory under P.L. 86-257, as amended. Failure to comply may result in criminal prosecution, fines, or civil penalties as provided by 29 U.S.C. 439 or 440.

READ THE INSTRUCTIONS CAREFULLY BEFORE PREPARING THIS REPORT.			
For Official Use Only	1. FILE NUMBER 042-915	2. PERIOD COVERED From 01/01/2011 Through 12/31/2011	3. (a) AMENDED - Is this an amended report: No (b) HARSHIP - Filed under the hardship procedures: No (c) TERMINAL - This is a terminal report: No
4. AFFILIATION OR ORGANIZATION NAME PLUMBERS AFL-CIO		8. MAILING ADDRESS (Type or print in capital letters)	
5. DESIGNATION (Local, Lodge, etc.) LOCAL UNION		First Name RAYMOND	
6. DESIGNATION NBR 4		Last Name BEAUDRY	
7. UNIT NAME (if any)		P.O Box - Building and Room Number	
9. Are your organization's records kept at its mailing address? Yes		Number and Street 150 HARTWELL STREET	
		City WEST BOYLSTON	
		State MA	
		ZIP Code + 4 015832410	

Each of the undersigned, duly authorized officers of the above labor organization, declares, under penalty of perjury and other applicable penalties of law, that all of the information submitted in this report (including information contained in any accompanying documents) has been examined by the signatory and is, to the best of the undersigned individual's knowledge and belief, true, correct and complete (See Section V on penalties in the instructions.)

26. SIGNED: John G Marr, Jr. PRESIDENT 27. SIGNED: Raymond P Beaudry TREASURER  
Date: Mar 12, 2012 Contact Info: 508-835-1150 Date: Mar 12, 2012 Contact Info: 508-835-1150

Form LM-2 (Revised 2010)

#### ITEMS 10 THROUGH 21

FILE NUMBER: 042-915

10. During the reporting period did the labor organization create or participate in the administration of a trust or a fund or organization, as defined in the instructions, which provides benefits for members or beneficiaries? **Yes**

11(a). During the reporting period did the labor organization have a political action committee (PAC) fund? **Yes**

11(b). During the reporting period did the labor organization have a subsidiary organization as defined in Section X of these Instructions? **No**

12. During the reporting period did the labor organization have an audit or review of its books and records by an outside accountant or by a parent body auditor/representative? **Yes**

13. During the reporting period did the labor organization discover any loss or shortage of funds or other assets? (Answer "Yes" even if there has been repayment or recovery.) **No**

14. What is the maximum amount recoverable under the labor organization's fidelity bond for a loss caused by any officer, employee or agent of the labor organization who handled union funds? **\$500,000**

15. During the reporting period did the labor organization acquire or dispose of any assets in a manner other than purchase or sale? **Yes**

16. Were any of the labor organization's assets pledged as security or encumbered in any way at the end of the reporting period? **No**

17. Did the labor organization have any contingent liabilities at the end of the reporting period? **No**

18. During the reporting period did the labor organization have any changes in its constitution or bylaws, other than rates of dues and fees, or in practices/procedures listed in the instructions? **No**

19. What is the date of the labor organization's next regular election of officers? **06/2013**

20. How many members did the labor organization have at the end of the reporting period? **466**

21. What are the labor organization's rates of dues and fees?

Rates of Dues and Fees				
Dues/Fees	Amount	Unit	Minimum	Maximum
(a) Regular Dues/Fees	0	per monthly	13	30
(b) Working Dues/Fees	3%	per wage	0	0
(c) Initiation Fees	0	per	150	1000
(d) Transfer Fees	0	per	0	0
(e) Work Permits	0	per	0	0

**STATEMENT A - ASSETS AND LIABILITIES**

FILE NUMBER: 042-915

**ASSETS**

ASSETS	Schedule Number	Start of Reporting Period (A)	End of Reporting Period (B)
22. Cash		\$1,183,005	\$1,062,996
23. Accounts Receivable	1		\$0
24. Loans Receivable	2		
25. U.S. Treasury Securities		\$0	\$0
26. Investments	5		
27. Fixed Assets	6	\$1,936,099	\$1,879,627
28. Other Assets	7	\$9,395	\$6,434
<b>29. TOTAL ASSETS</b>		<b>\$3,128,499</b>	<b>\$2,949,057</b>

**LIABILITIES**

LIABILITIES	Schedule Number	Start of Reporting Period (A)	End of Reporting Period (B)
30. Accounts Payable	8		
31. Loans Payable	9	\$162,542	\$141,792
32. Mortgages Payable		\$0	\$0
33. Other Liabilities	10	\$9,157	\$8,624
<b>34. TOTAL LIABILITIES</b>		<b>\$171,699</b>	<b>\$150,416</b>

<b>35. NET ASSETS</b>		<b>\$2,956,800</b>	<b>\$2,798,641</b>
-----------------------	--	--------------------	--------------------

Form LM-2 (Revised 2010)

**STATEMENT B - RECEIPTS AND DISBURSEMENTS**

FILE NUMBER: 042-915

CASH RECEIPTS		SCH	AMOUNT	CASH DISBURSEMENTS		SCH	AMOUNT
36. Dues and Agency Fees			\$728,792	50. Representational Activities	15		\$116,635
37. Per Capita Tax			\$0	51. Political Activities and Lobbying	16		\$67,626
38. Fees, Fines, Assessments, Work Permits			\$0	52. Contributions, Gifts, and Grants	17		\$51,510
39. Sale of Supplies			\$689	53. General Overhead	18		\$267,703
40. Interest			\$4,769	54. Union Administration	19		\$70,331
41. Dividends			\$0	55. Benefits	20		\$297,439
42. Rents			\$49,664	56. Per Capita Tax			\$112,129
43. Sale of Investments and Fixed Assets	3			57. Strike Benefits			\$0
44. Loans Obtained	9		\$0	58. Fees, Fines, Assessments, etc.			\$0
45. Repayments of Loans Made	2			59. Supplies for Resale			\$0
46. On Behalf of Affiliates for Transmittal to Them			\$0	60. Purchase of Investments and Fixed Assets	4		
47. From Members for Disbursement on Their Behalf			\$0	61. Loans Made	2		
48. Other Receipts	14		\$106,026	62. Repayment of Loans Obtained	9		\$0
<b>49. TOTAL RECEIPTS</b>			<b>\$889,940</b>	63. To Affiliates of Funds Collected on Their Behalf			\$5,012
				64. On Behalf of Individual Members			\$0
				65. Direct Taxes			\$21,564
				66. Subtotal			\$1,009,949
				67. Withholding Taxes and Payroll Deductions			
				67a. Total Withheld			\$78,385
				67b. Less Total Disbursed			\$78,385
				67c. Total Withheld But Not Disbursed			
				<b>68. TOTAL DISBURSEMENTS</b>			<b>\$1,009,949</b>

Form LM-2 (Revised 2010)

**SCHEDULE 1 - ACCOUNTS RECEIVABLE AGING SCHEDULE**

FILE NUMBER: 042-915

Entity or Individual Name (A)	Total Account Receivable (B)	90-180 Days Past Due (C)	180+ Days Past Due (D)	Liquidated Account Receivable (E)
Totals from all other accounts receivable				
<b>TOTALS</b> (Column (B) Total will be automatically entered in Item 23, Column (B))	\$0	\$0	\$0	\$0

Form LM-2 (Revised 2010)

**SCHEDULE 2 - LOANS RECEIVABLE**

FILE NUMBER: 042-915

List below loans to officers, employees, or members which at any time during the reporting period exceeded \$250 and list all loans to business enterprises regardless of amount. (A)	Loans Outstanding at Start of Period (B)	Loans Made During Period (C)	Cash (D)(1)	Other Than Cash (D)(2)	Loans Outstanding at End of Period (E)
Total of loans not listed above					
<b>Total of all lines</b>	\$0	\$0	\$0	\$0	\$0
	Item 24	Item 61	Item 45	Item 69	Item 24

Totals will be automatically entered in...	Column (A)			with Explanation	Column (B)
--	------------	--	--	------------------	------------

Form LM-2 (Revised 2010)

**SCHEDULE 3 - SALE OF INVESTMENTS AND FIXED ASSETS**

FILE NUMBER: 042-915

Description (if land or buildings give location) (A)	Cost (B)	Book Value (C)	Gross Sales Price (D)	Amount Received (E)
<b>Total of all lines</b>	\$0	\$0	\$0	\$0
			14. Less Reinvestments	
(Net Sales total will automatically entered in Item 43)			<b>15. Net Sales</b>	

Form LM-2 (Revised 2010)

**SCHEDULE 4 - PURCHASE OF INVESTMENTS AND FIXED ASSETS**

FILE NUMBER: 042-915

Description (if land or buildings, give location) (A)	Cost (B)	Book Value (C)	Cash Paid (D)
<b>Total of all lines</b>	\$0	\$0	\$0
			14. Less Reinvestments
(Net Purchases total will automatically entered in Item 60)			<b>15. Net Purchases</b>

Form LM-2 (Revised 2010)

**SCHEDULE 5 - INVESTMENTS**

FILE NUMBER: 042-915

Description (A)	Amount (B)
<b>Marketable Securities</b>	
1. Total Cost	
2. Total Book Value	
3. List each marketable security which has a book value over \$5000 and exceeds 5% of Line 2.	
<b>Other Investments</b>	
4. Total Cost	
5. Total Book Value	
6. List each other investment which has a book value over \$5,000 and exceeds 5% of Line 5. Also, list each subsidiary for which separate reports are attached.	
<b>7. Total of Lines 2 and 5</b> (Total will be automatically entered in Item 26, Column(B))	<b>\$0</b>

Form LM-2 (Revised 2010)

**SCHEDULE 6 - FIXED ASSETS**

FILE NUMBER: 042-915

Description (A)	Cost or Other Basis (B)	Total Depreciation or Amount Expensed (C)	Book Value (D)	Value (E)
1. 150 Hartwell Street, W. Boylston MA	\$317,400		\$317,400	\$317,400
3. 150 Hartwell Street, W. Boylston Ma	\$1,270,127	\$52,250	\$1,217,877	\$1,217,877
3. Improvements to 150 Hartwell St. W. Boylston MA	\$326,000	\$11,004	\$314,996	\$314,996
5. Automobiles and Other Vehicles	\$77,324	\$48,328	\$28,996	\$28,996
6. Office Furniture and Equipment	\$35,666	\$35,308	\$358	\$358
7. Other Fixed Assets				
<b>8. Totals of Lines 1 through 7</b> (Column(D) Total will be automatically entered in Item 27, Column(B))	\$2,026,517	\$146,890	\$1,879,627	\$1,879,627

Form LM-2 (Revised 2010)

**SCHEDULE 7 - OTHER ASSETS**

FILE NUMBER: 042-915

Description (A)	Book Value (B)
Prepaid Insurance	\$6,434
<b>Total Other Assets</b> (Total will be automatically entered in Item 28, Column(B))	\$6,434

Form LM-2 (Revised 2010)

**SCHEDULE 8 - ACCOUNTS PAYABLE AGING SCHEDULE**

FILE NUMBER: 042-915

Entity or Individual Name (A)	Total Account Payable (B)	90-180 Days Past Due (C)	180+ Days Past Due (D)	Liquidated Account (E)
Total from all other accounts payable	\$0	\$0	\$0	\$0
<b>Total Accounts Payable</b> (Column(B) Total will be automatically entered in Item 30, Column(D))	\$0	\$0	\$0	\$0

Form LM-2 (Revised 2010)

**SCHEDULE 9 - LOANS PAYABLE**

FILE NUMBER: 042-915

Source of Loans Payable at Any Time During the Reporting Period (A)	Loans Owed at Start of Period (B)	Loans Obtained During Period (C)	Repayment During Period Cash (D)(1)	Repayment During Period Other Than Cash (D)(1)	Loans Owed at End of Period (E)
--	--------------------------------------	-------------------------------------	--	---	------------------------------------

HTML Report (Disclosure)

LOCAL 4 JOINT APPRENTICE COMMITTEE	\$162,542	\$0	\$0	\$20,750	\$141,792
<b>Total Loans Payable</b>	\$162,542	\$0	\$0	\$20,750	\$141,792
Totals will be automatically entered in...	Item 31 Column (C)	Item 44	Item 62	Item 69 with Explanation	Item 31 Column (D)

Form LM-2 (Revised 2010)

**SCHEDULE 10 - OTHER LIABILITIES**

FILE NUMBER: 042-915

Description (A)	Amount at End of Period (B)
Due to Related Benefit Plans	\$4,144
Security Deposits Due back to Tenants	\$4,480
<b>Total Other Liabilities</b> (Total will be automatically entered in Item 33, Column(D))	<b>\$8,624</b>

Form LM-2 (Revised 2010)

**SCHEDULE 11 - ALL OFFICERS AND DISBURSEMENTS TO OFFICERS**

FILE NUMBER: 042-915

(A) Name	(B) Title	(C) Status	(D) Gross Salary Disbursements (before any deductions)	(E) Allowances Disbursed	(F) Disbursements for Official Business	(G) Other Disbursements not reported in (D) thru (F)	(H) TOTAL		
A Raymond Beaudry B Business Manager C C			\$103,047		\$25,740		\$128,787		
Schedule 15 Representational Activities	20 %	Schedule 16 Political Activities and Lobbying	30 %	Schedule 17 Contributions	1 %	Schedule 18 General Overhead	10 %	Schedule 19 Administration	39 %
A Pierre Groleau B Business Agent C C			\$100,134		\$9,464		\$109,598		
Schedule 15 Representational Activities	80 %	Schedule 16 Political Activities and Lobbying	15 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	5 %	Schedule 19 Administration	0 %
A John Marr B President C C			\$1,600				\$1,600		
Schedule 15 Representational Activities	100 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	0 %
A Joseph Gingras B Vice President C C			\$1,000				\$1,000		
Schedule 15 Representational Activities	100 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	0 %
A Lawrence Sullivan B Secretayr C C			\$600				\$600		
Schedule 15 Representational Activities	100 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	0 %
<b>Total Officer Disbursements</b>			\$206,381	\$0	\$35,204	\$0	\$241,585		
<b>Less Deductions</b>							\$61,302		
<b>Net Disbursements</b>							\$180,283		

Form LM-2 (Revised 2010)

**SCHEDULE 12 - DISBURSEMENTS TO EMPLOYEES**

FILE NUMBER: 042-915

(A) Name	(B) Title	(C) Other Payer	(D) Gross Salary Disbursements (before any deductions)	(E) Allowances Disbursed	(F) Disbursements for Official Business	(G) Other Disbursements not reported in (D) thru (F)	(H) TOTAL		
A Wendy Parsons B Bookkeeper C none			\$60,921				\$60,921		
Schedule 15 Representational Activities	0 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	67 %	Schedule 19 Administration	33 %
TOTALS RECEIVED BY EMPLOYEES MAKING LESS THAN \$10000							\$0		
Schedule 15 Representational Activities		Schedule 16 Political Activities and Lobbying		Schedule 17 Contributions		Schedule 18 General Overhead		Schedule 19 Administration	
<b>Total Employee Disbursements</b>			\$60,921	\$0	\$0	\$0	\$60,921		
<b>Less Deductions</b>							\$17,083		
<b>Net Disbursements</b>							\$43,838		

Form LM-2 (Revised 2010)

**SCHEDULE 13 - MEMBERSHIP STATUS**

FILE NUMBER: 042-915

Category of Membership (A)	Number (B)	Voting Eligibility (C)
-------------------------------	---------------	---------------------------

(A)	(B)	(C)
Journeyman	263	Yes
Apprentices	45	No
Retirees	158	Yes
Members	466	
Agency Fee Payers*		
<b>Total Members/Fee Payers</b>	466	

\*Agency Fee Payers are not considered members of the labor organization.

Form LM-2 (Revised 2010)

**DETAILED SUMMARY PAGE - SCHEDULES 14 THROUGH 19**

FILE NUMBER: 042-915

SCHEDULE 14 OTHER RECEIPTS	
1. Named Payer Itemized Receipts	\$13,967
2. Named Payer Non-itemized Receipts	\$61,943
3. All Other Receipts	\$30,116
<b>4. Total Receipts</b>	\$106,026

SCHEDULE 17 CONTRIBUTIONS, GIFTS & GRANTS	
1. Named Payee Itemized Disbursements	\$0
2. Named Payee Non-itemized Disbursements	\$0
3. To Officers	\$1,288
4. To Employees	\$0
5. All Other Disbursements	\$50,222
<b>6. Total Disbursements</b>	\$51,510

SCHEDULE 15 REPRESENTATIONAL ACTIVITIES	
1. Named Payee Itemized Disbursements	\$0
2. Named Payee Non-itemized Disbursements	\$0
3. To Officers	\$116,635
4. To Employees	\$0
5. All Other Disbursements	
<b>6. Total Disbursements</b>	\$116,635

SCHEDULE 18 GENERAL OVERHEAD	
1. Named Payee Itemized Disbursements	\$33,711
2. Named Payee Non-itemized Disbursements	\$72,865
3. To Officers	\$18,359
4. To Employees	\$40,817
5. All Other Disbursements	\$101,951
<b>6. Total Disbursements</b>	\$267,703

SCHEDULE 16 POLITICAL ACTIVITIES AND LOBBYING	
1. Named Payee Itemized Disbursements	\$0
2. Named Payee Non-itemized Disbursements	\$0
3. To Officers	\$55,076
4. To Employees	\$0
5. All Other Disbursements	\$12,550
<b>6. Total Disbursement</b>	\$67,626

SCHEDULE 19 UNION ADMINISTRATION	
1. Named Payee Itemized Disbursements	\$0
2. Named Payee Non-itemized Disbursements	\$0
3. To Officers	\$50,227
4. To Employees	\$20,104
5. All Other Disbursements	
<b>6. Total Disbursements</b>	\$70,331

Form LM-2 (Revised 2010)

**SCHEDULE 14 - OTHER RECEIPTS**

FILE NUMBER: 042-915

Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
Local #4 Joint Apprenctice Committee 150 Hartwell Street W. Boylston MA 01583	Reimburse	09/30/2011	\$8,634
	Total Itemized Transactions		\$8,634
	Total Non-Itemized Transactions		\$37,765
	<b>Total of All Transactions</b>		\$46,399
	Type or Classification (B)	Reimburse General Expense	
Local #4 Market Recovery 150 Hartwell Street W. Boylston MA 01583	Total Itemized Transactions		
	Total Non-Itemized Transactions		\$24,178
	<b>Total of All Transactions</b>		\$24,178
	Type or Classification (B)	Reimburse General Expense	
	United Association of Plumbers Three Park Place Annapolis MD 21401	grant	01/10/2011
Total Itemized Transactions		\$5,333	
Total Non-Itemized Transactions			
<b>Total of All Transactions</b>		\$5,333	
Type or Classification (B)		Organizing Grant	

Form LM-2 (Revised 2010)

**SCHEDULE 15 - REPRESENTATIONAL ACTIVITIES**

FILE NUMBER: 042-915

There was no data found for this schedule.

**SCHEDULE 16 - POLITICAL ACTIVITIES AND LOBBYING**

FILE NUMBER 042-915

There was no data found for this schedule.

**SCHEDULE 17 - CONTRIBUTIONS, GIFTS & GRANTS**

FILE NUMBER: 042-915

There was no data found for this schedule.

**SCHEDULE 18 - GENERAL OVERHEAD**

FILE NUMBER: 042-915

Name and Address (A)				
AM-PM Cleaning Company		Purpose (C)	Date (D)	Amount (E)
295 Weston Street		Total Itemized Transactions		
Waltham		Total Non-Itemized Transactions		
MA				
02453		<b>Total of All Transactions</b>		
Type or Classification (B)				
Janitorial				
Name and Address (A)				
Goulet Salvidio		Purpose (C)	Date (D)	Amount (E)
Nine Irving Street		Total Itemized Transactions		
Worcester		Total Non-Itemized Transactions		
MA				
01609		<b>Total of All Transactions</b>		
Type or Classification (B)				
auditor				
Name and Address (A)				
McCarthy Landscaping		Purpose (C)	Date (D)	Amount (E)
PO Box 8		Total Itemized Transactions		
Shrewsbury		Total Non-Itemized Transactions		
MA				
01545		<b>Total of All Transactions</b>		
Type or Classification (B)				
Lawn Maintenance				
Name and Address (A)				
NSTAR		Purpose (C)	Date (D)	Amount (E)
PO box 660369		Total Itemized Transactions		
Dallas		Total Non-Itemized Transactions		
TX				
75266-0369		<b>Total of All Transactions</b>		
Type or Classification (B)				
utilities				
Name and Address (A)				
PNI Club		Purpose (C)	Date (D)	Amount (E)
290 Millbury Street		Total Itemized Transactions		
Worcester		Total Non-Itemized Transactions		
MA				
01610		<b>Total of All Transactions</b>		
Type or Classification (B)				
Membership Function Hall				
Name and Address (A)				
Robert Muir Lawn Service		Purpose (C)	Date (D)	Amount (E)
4 Madisyn Ave		Total Itemized Transactions		
Rutland		Total Non-Itemized Transactions		
MA				
01543		<b>Total of All Transactions</b>		
Type or Classification (B)				
Snow Plowing				
Name and Address (A)				
Royal Steam Heater		Purpose (C)	Date (D)	Amount (E)
499 Main Street		Total Itemized Transactions		
Gardner		Total Non-Itemized Transactions		
MA				
01440		<b>Total of All Transactions</b>		
Type or Classification (B)				
Repair				
Name and Address				

HTML Report (Disclosure)

(A)	Purpose (C)	Date (D)	Amount (E)
Town of W. Boylston	Tax Bill	01/19/2011	\$8,497
127 Hartwell St	Tax Bill	04/08/2011	\$8,496
W. Boylston	Tax Bill	07/11/2011	\$8,359
MA	Tax Bill	10/04/2011	\$8,359
01583	Total Itemized Transactions		\$33,711
Type or Classification (B)	Total Non-Itemized Transactions		
Real Estate Tax	<b>Total of All Transactions</b>		\$33,711
Name and Address (A)			
Verizon PO Box 1	Purpose (C)	Date (D)	Amount (E)
Worcester	Total Itemized Transactions		
MA	Total Non-Itemized Transactions		\$7,951
01604	<b>Total of All Transactions</b>		\$7,951
Type or Classification (B)			
telephone			
Name and Address (A)			
W. Boylston Municipal Light Department	Purpose (C)	Date (D)	Amount (E)
2 Cresent St	Total Itemized Transactions		
W. Boylston	Total Non-Itemized Transactions		\$9,664
MA	<b>Total of All Transactions</b>		\$9,664
01583			
Type or Classification (B)			
Electric			

Form LM-2 (Revised 2010)

**SCHEDULE 19 - UNION ADMINISTRATION**

FILE NUMBER: 042-915

There was no data found for this schedule.

**SCHEDULE 20 - BENEFITS**

FILE NUMBER: 042-915

Description (A)	To Whom Paid (B)	Amount (C)
Local Union #4 Benefits for Officer and Employees	Local #4 Related Benefit Plans	\$220,969
UA Pension Fund	UA Pension Fund	\$76,470
<b>Total Benefits</b>		<b>\$297,439</b>

Form LM-2 (Revised 2010)

**69. ADDITIONAL INFORMATION SUMMARY**

FILE NUMBER: 042-915

Question 10: Worcester Plumbers and Pipefitters Local 4 Health and Welfare Fund, EIN 04-6122621, Plan 001 Worcester Plumbers and Pipefitters Local 4 Pension Fund, EIN 04-6069434, Plan 001 Worcester Plumbers and Pipefitters Local 4 Money Purchase Pension Fund, EIN 04-6069434, Plan 002 Worcester Plumbers and Pipefitters Local 4 Market Recovery Fund, EIN 04-3578552, Plan 001 Worcester Plumbers and Pipefitters Local 4 Joint Apprentice Committee Fund, EIN 04-6227735

Question 11(a): Worcester Political Action Committee (included in

General Fund) reports filed.

Question 12: Goulet, Salvidio and Associates, PC performed an audit of

General Fund for calendar year 2011, which included an unqualified opinion.

Question 15: Junked old office equipment

Schedule 13, Row1:Journeyman pay \$30/month in dues and 3% of gross salary. They can vote if they have a been a member for at least two years. Journeyman have completed the necessary requirements mandated by the state.

Schedule 13, Row2:Apprentices pay \$20/month in dues and 3% of salary. They are not entitled to vote and must complete 5 year program outlined by the state before becoming a journeyman. Apprentices need to have 6,000 hours work experience to apply for the test for licensing.

Schedule 13, Row2:Per the By Laws Apprentices are not allowed to vote.

Schedule 13, Row3:Retirees pay \$14/month unless they have 35 years or more in the union then the dues are free.

Schedule 9, Row1:Reduction of Monthly Rent from the Local 4 Joint Apprentice Committee Fund

Statement A,

Accounts Receivable Begin Total: zero beginning balance

Statement A,

Loans Receivable Begin Total: zero beginning balance

Statement A, Investments Begin Total: zero beginning balance

Statement A,

Accounts Payable Begin Total: zero beginning balance  
Form LM-2 (Revised 2010)

[Frequently Asked Questions](#) | [Freedom of Information Act](#) | [Privacy & Security Statement](#) | [Disclaimers](#) | [Customer Survey](#) | [Important Web Site Notices](#)

U.S. Department of Labor | Frances Perkins Building, 200 Constitution Ave., NW, Washington, DC 20210  
[www.dol.gov](http://www.dol.gov) | Telephone: 1-866-4-USA-DOL (1-866-487-2365) | TTY: 1-877-4-889-5627 | [Contact Us](#)